



Insightrix Research Inc.

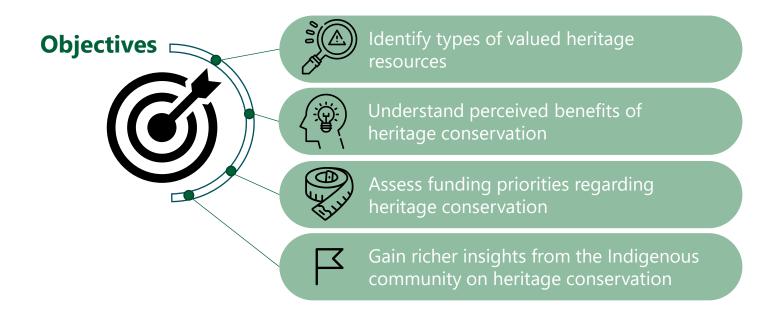
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Background and Methodology

Background

In July 2022, the Saskatchewan Ministry of Parks, Culture and Sport contracted Insightrix Research Inc. (Insightrix) to conduct a survey with Saskatchewan residents regarding their perceptions of heritage conservation.



Methodology

Mode

- Online survey
- Data collected from September 27 to October 06, 2022

Sample

- Insightrix SaskWatch Research® Panel
- Quotas were set by age, gender and region to achieve a representative sample of the Saskatchewan general population
- Additional surveys were completed with those of Indigenous ancestry to increase the accuracy of responses from that segment.

Responses

- Total completes: n=904
 - General population, n=803
 - Indigenous booster, n=101
- Total Indigenous status (general population and booster), n=173
- Response rate: 15%





Reporting Notes

- A similar study was conducted in 2014. Trended data is presented where applicable.
- Data have been rounded to zero decimal places, and as such, percentages may not add up to precisely 100% on some graphs.
- Open-ended questions with sufficient responses have been themed and coded into categories. The percentages from individual categories could total more than 100%, as comments from each respondent could be relevant to more than one category.
- Questions that have multiple response options will result in percentages that could add up to more than 100%.
- Where applicable, open-ended comments have been layered into the report.
- Statistically significant differences between 2014 and 2022 results have been highlighted in this report with a "▲" or "▼". A standard alpha value (i.e., the probability of rejecting the null hypothesis when the null hypothesis is true) of less than 0.05 is considered statistically significant. This means there is less than a 5% chance results marked with arrows are not different in the overall population.





Key Findings





Awareness & Impressions of Saskatchewan's Heritage

- Indigenous culture, farming / agriculture and buildings are some of resident top-of-mind thoughts about Saskatchewan's heritage.
- Perceived importance of protecting and preserving Saskatchewan's heritage has generally increased compared to 2014. However, perceived efforts to conserve heritage has softened since 2014.
- Increased understanding of history and providing a sense of group / community identity are commonly recognized values inherent in protecting Saskatchewan's heritage.
- Almost half of residents have read information on a provincial historic marker within the past 12 months.





Heritage Buildings & Artifacts & Downtown

- Most residents believe heritage buildings or artifacts are irreplaceable, unique and offer a broad spectrum of value to Saskatchewan.
- Retaining original heritage buildings rather than building replicas holds great value to residents. Conservation and restoration of original building features are important to most.
- Conservation of heritage buildings and artifacts are believed to offer community pride / identity and provides various economic opportunities, such as tourism, employment, etc.
- Residents note agreement on the value of restoring / revitalizing downtowns (e.g., historic downtown buildings) but offer lower assessments of the current condition of their downtown areas.





The Provincial and Local Government Role

- Most residents, especially those of Indigenous ancestry, advise placing high priority on facilitating Indigenous People's involvement in the protection and preservation of tangible and / or intangible heritage assets. Creating regulations regarding Saskatchewan's heritage conservation and expanding opportunities for the public to experience heritage are common mentions.
- Residents emphasize the federal and provincial government's role in providing financial support to local government and non-profit organizations.





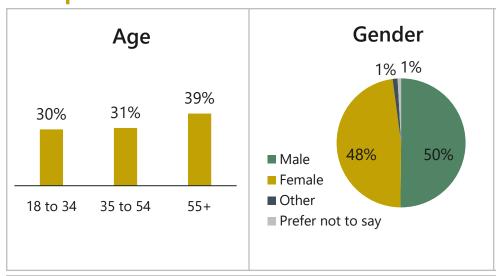
Suggestions

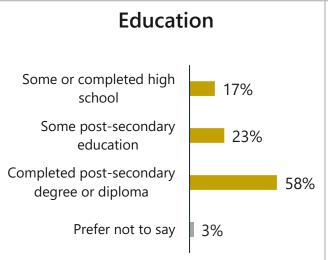
- Raising awareness of heritage conservation through promotional messaging and education is a common suggestion to help improve the protection, preservation and commemoration of Saskatchewan's heritage.
- Residents also express interest in ways to become involved in heritage conservation efforts, such as volunteering. Promote interactive, engaging and relatable content to boost public interest and involvement.
- Providing additional financial support / opportunities and improve legislation / enforcement of protection are common mentions.

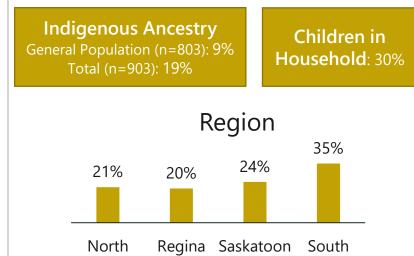


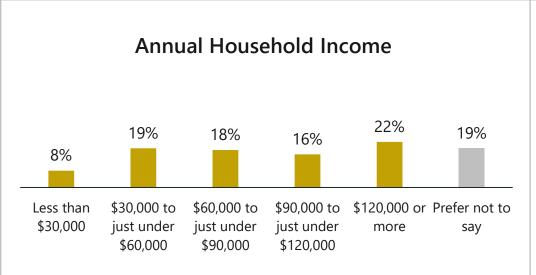


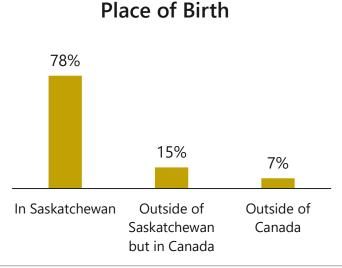
Respondent Profile

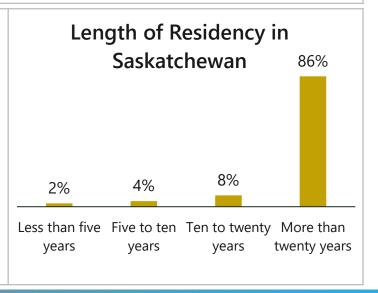
















q4: To start off, when you think of Saskatchewan's heritage, what is the first thing that comes to mind?













q5: In your opinion, how important is it for the following aspects of Saskatchewan's heritage to be protected and preserved?

					General Popula	ation (%4+%5)	Indiagnous (9/ 4 + 9/ E)
■1 - Not at all	mportant ■2	3 4	■ 5 - Extreme	ly important	2022	2014	Indigenous (%4+%5)
The natural environment such as native animals, parks, and natural landmarks	6% 23%		69%		93%	90%	94%
Traditions, stories and ways-of-life	15%	32%	48	%	80%	75%	90%
Archaeological sites	13%	35%	48	%	83%	77%	84%
Indigenous culture	5% 18%	26%	47	' %	73%▲	60%▼	89%
Fossil remains of ancient plants and animals*	14%	35%	47	7%	81%	NA	77%
Historic architecture and buildings	14%	36%	45	5%	82%	78%	77%
Saskatchewan inventiveness such as the automated teller machine, air ambulance, and farming technology, such as air seeding	18%	39%	_	38%	78%▲	69%▼	72%
Saskatchewan art and cultural works	5% 21%	37%		35%	73%▲	64%▼	79%
Immigration and multiculturalism	6% 26%	3	34%	31%	65%▲	53%▼	60%
Early European exploration and settlement	8% 25%	6	33%	29%	63%	63%	56%
Saskatchewan military history	9% 26	%	32%	29%	60%	62%	60%
Saskatchewan personalities such as celebrities, politicians, sports figures, etc.	9% 16%	36%	26%	6 13%	38%	42%	34%





q6: How well do you feel those same aspects of Saskatchewan's heritage are currently being protected and preserved?

							General Popula	ation (%4+%5)	Indiagnous (9/ 4 + 9/ E)
■ Unsure ■ 1	-Very poo	rly ■ 2	2 3	4	■ 5 - Very	well	2022	2014	Indigenous (%4+%5)
Indigenous culture	10%	12%	28%		27%	15%	42%▼	48%▲	34%
Saskatchewan personalities such as celebrities, politicians, sports figures, etc.	21%	6%	27%		30%	14%	44%▼	49%▲	42%
The natural environment such as native animals, parks, and natural landmarks	11%	9%	29%		35%	11%	46%	49%	42%
Early European exploration and settlement	23%	109	% 269	%	28%	10%	38%	36%	38%
Saskatchewan art and cultural works	18%	7%	34%		30%	9%	39%	44%	47%
Immigration and multiculturalism	21%	8%	33'	%	25%	9%	34%▼	41%▲	33%
Saskatchewan inventiveness such as the automated teller machine, air ambulance, and farming technology, such as air seeding	26%		14%	24%	25%	8%	33%	27%	38%
Fossil remains of ancient plants and animals*	32	%	9%	24%	25%	8%	33%	NA	27%
Archaeological sites	34	4%	9%	25%	21%	7%	29%	31%	22%
Historic architecture and buildings	13%	13%	33%	%	28%	7%	35%	39%	38%
Saskatchewan military history	31	%	11%	26%	20%	5 7%	27%	25%	24%
Traditions, stories and ways-of-life	17%	14%	3	35%	23%	6%	29%	33%	35%





q7: Please indicate whether you agree or disagree that each of the following are important reasons to protect aspects of Saskatchewan's heritage.

	General Popul	ation (%4+%5)	Indiagnous (9/ 4 + 9/ E)
■ Unsure ■ 1 - Strongly disagree ■ 2 ■ 3 ■ 4 ■ 5 - Strongly agree	2022	2014	Indigenous (%4+%5)
Increases our understanding of history 14% 33% 47%	80%▼	84%▲	80%
Provides a sense of identity for a group or community 5% 22% 35% 35%	70%▼	75%▲	77%
Provides a sense of place or community 18% 40% 34%	75%	76%	80%
Promotes equity and social inclusion* 7% 5% 22% 32% 30%	62%	NA	68%
Has sentimental value for a group or community 5% 5% 21% 38% 30%	68%	71%	72%
Has spiritual value for a group or community 7% 6% 25% 31% 29%	60%	62%	66%
Has aesthetic value (e.g., perceived beauty) 6% 5% 25% 37% 27%	64%▼	70%▲	66%





q8: In your opinion, how important are each of the following in determining whether a heritage building or artifact should be protected and preserved?

	General Popul	lation (%4+%5)	
■ Unsure ■ 1 - Not at all important ■ 2 ■ 3 ■ 4 ■ 5 - Extremely important	2022	2014	Indigenous (%4+%5)
It is irreplaceable 10% 29% 55%	84%▼	89%▲	83%
It is unique to Saskatchewan 10% 34% 52%	85%▼	90%▲	85%
It helps people learn about the past* 13% 39% 44%	83%	NA	86%
It is associated with an important historical event, person or theme* 17% 38% 39%	77%	NA	76%
It is vulnerable to damage or loss 17% 36% 38%	74%	75%	75%
It is of a significant age (e.g., older than 40 years) 6% 8% 25% 33% 25%	58%▼	65%▲	62%





q9: Please indicate whether you agree or disagree with the following statements.

				General Popul	ation (%4+%5)	Indigenous
■ Unsure ■ 1 - Stro	ngly disagree	2 3 4	15 - Strongly agree	2022	2014	(%4+%5)
I prefer to experience an original heritage building or artifact rather than a replica.	170/	28%	51%	79%	78%	74%
If a heritage building needs to be renovated, it is important to retain or restore the building's original features (e.g., architectural details, construction materials, type of doors and windows, etc.)	14%	33%	45%	78%▼	86%▲	76%
The stories and values associated with a heritage building or artifact are just as important as the building/artifact itself.	1 (0)	37%	42%	79%▼	84%▲	81%
It is important to preserve an original heritage building or artifact, even if a replica or copy could be made.*	6% 5% 19°	% 32%	35%	67%	NA	66%
If a building has heritage value, it's worth renovating it even if it would be cheaper to replace it with a new building.*	7% 6% 2	0% 29%	34%	64%	NA	61%
A heritage building that does not have its original features loses its heritage value and meaning.	<mark>5%</mark> 8% 2	4% 38%	24%	62%	64%	58%
A heritage building that is moved from its original location loses its heritage value or meaning.	<mark>7%</mark> 16%	31%	24% 15%	40%	41%	42%





q10.1: Listed below are some potential benefits for communities that preserve their heritage buildings. Please indicate whether you agree or disagree that the following outcomes will result if heritage buildings are preserved.

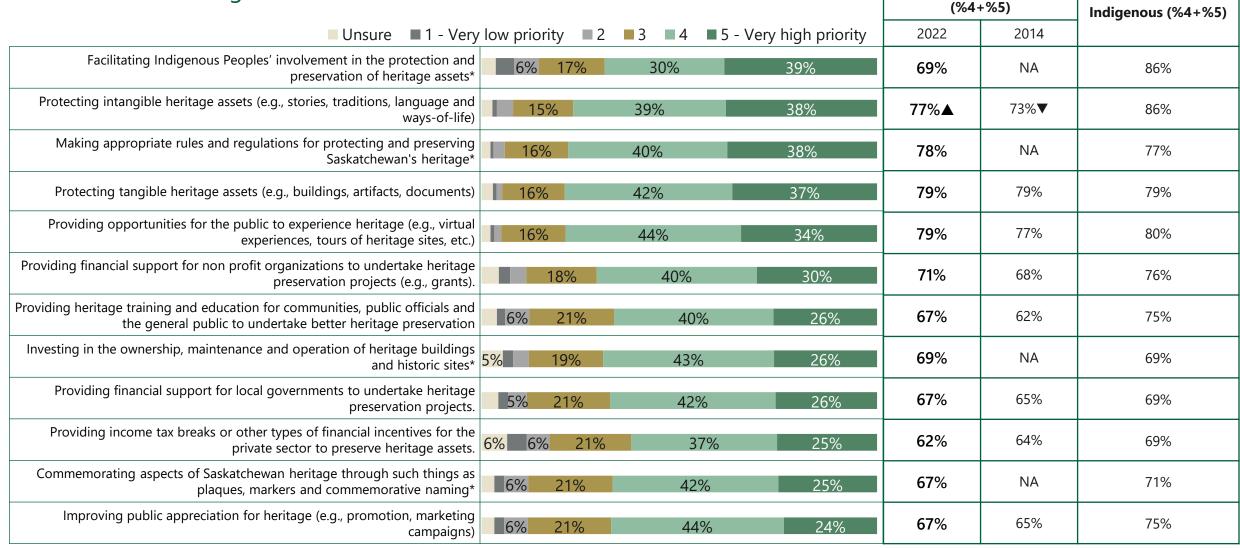
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			General Popul	ation (%4+%5)	Indigenous
■ Unsure ■ 1 - Str	rongly disagree $\square 2 \square 3 \square 4 \square 5$	- Strongly agree	2022	2014	(%4+%5)
Increased community pride	15% 44%	35%	79%	83%	79%
Increased tourism	15% 43%	35%	78%	74%	75%
Enhanced community identity	18% 41%	34%	75%▼	80%▲	79%
Reduced waste by using existing construction	8% 6% 21% 34%	29%	62%▲	53%▼	58%
The community will be a more appealing place to live	6% 6% 25% 35%	26%	62%	66%	67%
Creation of jobs in the community	11% 6% 23% 36%	22%	58%▲	51%▼	67%
Improved quality of life in the community	11% 11% 25% 30	% 19%	49%	45%	58%
Increased property values	15% 9% 26% 29	9% 18%	47%	42%	53%





q11: How much of a priority do you think should be placed on each of the following functions related to preserving **General Population**

Saskatchewan's heritage.







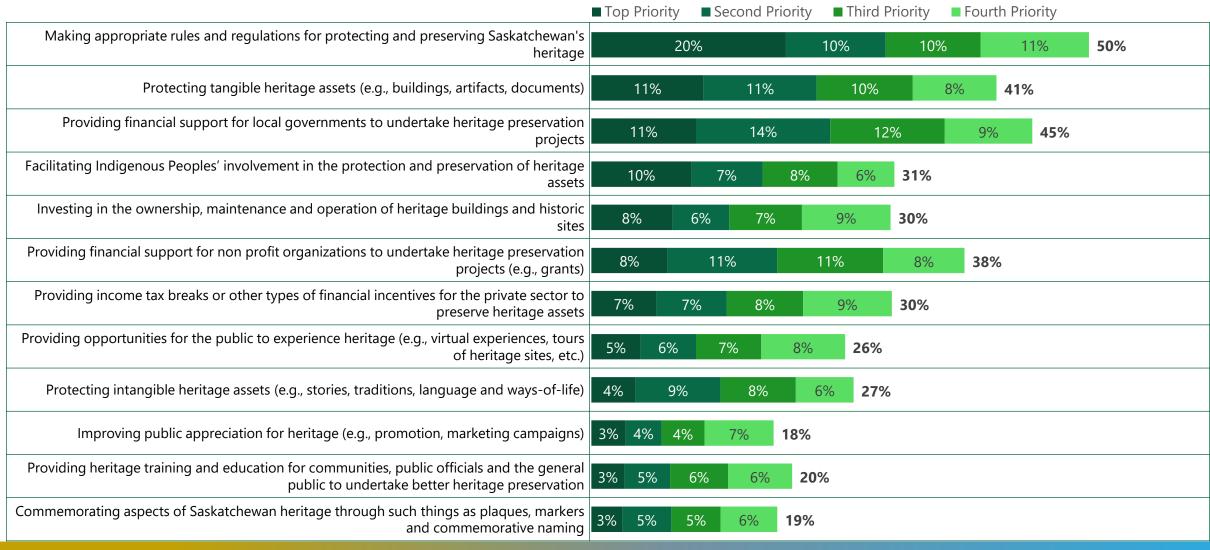
q12.1: Listed below are several functions that can be performed by a variety of organizations to help preserve a province's heritage. Who do you believe should take the lead role in each of the following areas to help preserve heritage in Saskatchewan?

Government Responsibility by Indigenous Unsure ■ None of these ■ Non-profit organizations Federal or provincial Local government ■ Private Sector ■ Local Government (Municipal or Band Council) ■ Federal or Provincial Government government Providing income tax breaks or other types of financial incentives for the 69% 65% 12% private sector to preserve heritage assets Providing financial support for local governments to undertake heritage 10% 5% 10% 68% 61% 17% preservation projects Making appropriate rules and regulations for protecting and preserving 21% 62% 45% 35% Saskatchewan's heritage* Providing financial support for non profit organizations to undertake 11% 6% 7% 12% 62% 57% 16% heritage preservation projects (e.g., grants) 10% 9% 31% 45% Protecting tangible heritage assets (e.g., buildings, artifacts, documents) 37% 36% Providing heritage training and education for communities, public officials 17% 5% 25% 39% 30% 35% and the general public to undertake better heritage preservation Investing in the ownership, maintenance and operation of heritage 13% 10% 25% 39% 32% 35% buildings and historic sites* Commemorating aspects of Saskatchewan heritage through such things as 10% 9% 5% 38% 35% 32% 37% plagues, markers and commemorative naming* Facilitating Indigenous Peoples' involvement in the protection and 11% 7% 38% 34% 45% 34% preservation of heritage assets* Improving public appreciation for heritage (e.g., promotion, marketing 11% 18% 6% 32% 31% 24% 39% campaigns) Protecting intangible heritage assets (e.g., stories, traditions, language, and 21% 5% 31% 28% 28% 39% ways-of-life) Providing opportunities for the public to experience heritage (e.g., virtual 10% 21% 8% 27% 33% 20% 46% experiences, tours of heritage sites, etc.)





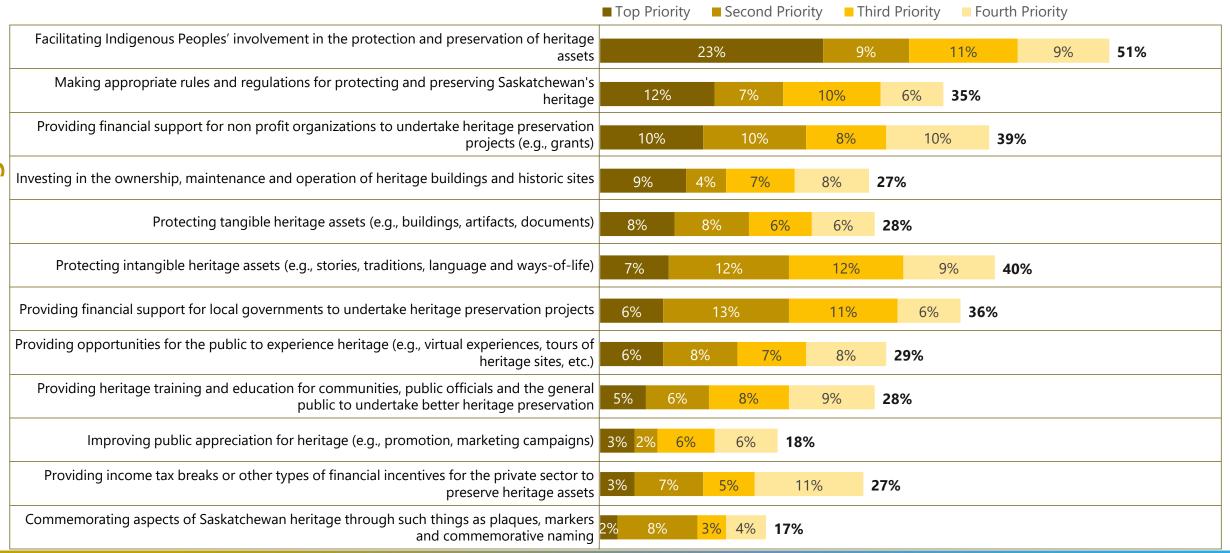
q13.1: Thinking specifically about the priorities of the provincial government, of the following areas to help preserve heritage in Saskatchewan, which do you believe should be the provincial government's four highest priorities? Top four priorities. Base: Saskatchewan, n=803.







q13.1: Thinking specifically about the priorities of the provincial government, of the following areas to help preserve heritage in Saskatchewan, which do you believe should be the provincial government's four highest priorities? Top four priorities. Base: Indigenous, n=173.







q14: Thinking about the community where you reside or do your regular shopping, indicate whether you agree or disagree with each of the following statements.

		opulation +%5)	Indigenous (%4+%5)
■ Unsure ■ 1 - Strongly disagree ■ 2 ■ 3 ■ 4 ■ 5 - Strongly agree	2022	2014	_
The historic buildings downtown are worth restoring 9% 8% 19% 30% 30%	61%	57%	64%
Public investment in downtown revitalization is worthwhile 7% 5% 7% 21% 32% 29%	60%	60%	62%
Downtown helps to make the community an attractive place to live 5% 15% 15% 22% 26% 18%	43%	47%	43%
Downtown is a hub of social and cultural activities 5% 16% 21% 27% 22% 10%	32%	36%	34%
Downtown is an attractive place for non-residents to visit 19% 21% 27% 21% 9%	30%	32%	32%
There is a vibrant town/city centre 19% 21% 30% 18% 8%	26%	30%	28%
The downtown buildings and storefronts are attractive 10% 20% 34% 25% 7%	32%	32%	29%
The historic buildings in our community are well taken care of 18% 11% 18% 29% 18% 6%	24%	27%	22%
I am proud of our downtown 22% 21% 33% 15% 6%	21%	29%	21%
The historic buildings in our community are well promoted 9% 19% 26% 29% 13% 5%	18%	19%	18%





q15.1*: In the last 12 months, have you done any of the following have you done?

			Indigenous (%4+%5)
Read the information on a provincial historic marker		48%	54%
Looked for information about the name of a Saskatchewan geographic feature	40	9%	40%
Looked for information about archaeology in Saskatchewan	21%		24%
Been involved in the conservation of a historic building	5%		7%





q15_2: In your opinion, what would improve the protection, preservation and commemoration of Saskatchewan's heritage? - recoded

