

Varicella Data Collection Worksheet

Panorama QA complete: ☐ Yes ☐ No

Please complete **all** sections.

Panorama Client ID: _____

Initials: _____

Panorama Investigation ID: _____

A) CLIENT INFORMATION

LHN -> SUBJECT -> CLIENT DETAILS -> PERSONAL INFORMATION

Last Name:		First Name: and Middle Name:		Alternate Name (Goes by):	
DOB: YYYY / MM / DD Age: _____		Health Card Province: _____ Health Card Number (PHN): _____		Preferred Communication Method: (specify - i.e. home phone, text): Email Address: ☐ Work ☐ Personal	
Phone #: ☐ Primary Home: ☐ Mobile contact: ☐ Workplace:					
Place of Employment/School:		Gender: ☐ Male ☐ Female ☐ Other ☐ Unknown			
Alternate Contact: _____ Relationship: _____ Alt. Contact phone: _____		Address Type: ☐ No fixed ☐ Postal Address ☐ Primary Home ☐ Temporary ☐ Legal Land Description Mailing (Postal address): Street Address or FN Community (Primary Home): Address at time of infection if not the same:			

B) INVESTIGATION INFORMATION

LHN -> SUBJECT SUMMARY -> RESPIRATORY & DIRECT CONTACT ENCOUNTER GROUP -> CREATE INVESTIGATION

Disease Summary Classification:		Classification:		LAB TEST INFORMATION:																
CASE	Date	CONTACT	Date	Date specimen collected:																
☐ Confirmed	YYYY / MM / DD	☐ Contact	YYYY / MM / DD	YYYY / MM / DD																
☐ Does Not Meet Case Definition	YYYY / MM / DD	☐ Not a Contact	YYYY / MM / DD																	
☐ Person Under Investigation	YYYY / MM / DD	☐ Person Under Investigation	YYYY / MM / DD																	
☐ Probable	YYYY / MM / DD																			
☐ Suspect	YYYY / MM / DD																			
Disposition: FOLLOW UP: <table border="0"> <tr> <td>☐ In progress</td> <td>YYYY / MM / DD</td> <td>☐ Complete</td> <td>YYYY / MM / DD</td> </tr> <tr> <td>☐ Incomplete - Declined</td> <td>YYYY / MM / DD</td> <td>☐ Not required</td> <td>YYYY / MM / DD</td> </tr> <tr> <td>☐ Incomplete - Lost contact</td> <td>YYYY / MM / DD</td> <td>☐ Referred - Out of province</td> <td>YYYY / MM / DD</td> </tr> <tr> <td>☐ Incomplete - Unable to locate</td> <td>YYYY / MM / DD</td> <td>(specify where)</td> <td></td> </tr> </table>					☐ In progress	YYYY / MM / DD	☐ Complete	YYYY / MM / DD	☐ Incomplete - Declined	YYYY / MM / DD	☐ Not required	YYYY / MM / DD	☐ Incomplete - Lost contact	YYYY / MM / DD	☐ Referred - Out of province	YYYY / MM / DD	☐ Incomplete - Unable to locate	YYYY / MM / DD	(specify where)	
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☐ Incomplete - Unable to locate	YYYY / MM / DD	(specify where)																		
REPORTING NOTIFICATION Name of Attending Physician or Nurse:			Location:																	
Physician/Nurse Phone number:			Date Received (Public Health): YYYY / MM / DD																	
Type of Reporting Source: ☐ Health Care Facility ☐ Lab Report ☐ Nurse Practitioner ☐ Physician ☐ Other _____																				

C) DISEASE EVENT HISTORY

INVESTIGATION -> DISEASE SUMMARY (UPDATE) -> DISEASE EVENT HISTORY

Site / Presentation: ☐ Severe ☐ Neonatal ☐ Case with high risk contacts Staging: ☐ Acute ☐ Reactivation

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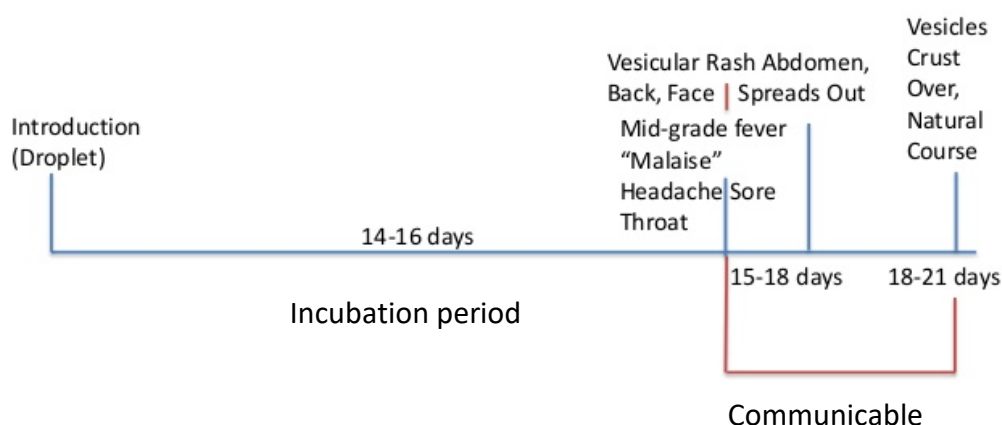
Please complete all sections.

Panorama Client ID: _____
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D) SIGNS & SYMPTOMS (*Bold text = part of case definition*)

LHN-> INVESTIGATION->SIGNS & SYMPTOMS

Description	Yes Date of onset	Date of recovery	Description	Yes Date of onset	Date of recovery
Fever		YYYY / MMM / DD	Rash - crusted lesions or scabs		YYYY / MMM / DD
Lesion - less than 50 lesions (Mild)		YYYY / MMM / DD	Rash - herpes zoster (shingles)		YYYY / MMM / DD
Lesion - 50 to 249 lesions (Mild - moderate)		YYYY / MMM / DD	Rash - itchy		YYYY / MMM / DD
Lesion - 250 to 499 lesions (Moderate)		YYYY / MMM / DD	Rash - macules, papules, and vesicles		YYYY / MMM / DD
Lesion - 500 or more lesions (Severe)		YYYY / MMM / DD	Rash - painful		YYYY / MMM / DD
Lesions - conjunctiva		YYYY / MMM / DD	Rash - ulcerated lesions		YYYY / MMM / DD
Lesions - mucous membrane - ulcerated		YYYY / MMM / DD	Rash - unilateral red painful blisters		YYYY / MMM / DD
Malaise		YYYY / MMM / DD	Infection - upper respiratory tract		YYYY / MMM / DD
Other Signs & Symptoms if applicable					



E) INCUBATION AND COMMUNICABILITY

LHN-> INVESTIGATION->INCUBATION & COMMUNICABILITY

Incubation for Case (period for acquisition):	
Earliest Possible Exposure Date: YYYY / MM / DD	Latest Possible Exposure Date: YYYY / MM / DD
Exposure Calculation details:	
Communicability for Case (period for transmission):	
Earliest Possible Communicability Date: YYYY / MM / DD	Latest Possible Communicability Date: YYYY / MM / DD
Communicability Calculation Details:	

F) RISK FACTORS (RF followed by + impact the Immunization Forecaster)

LHN-> SUBJECT->RISK FACTORS

DESCRIPTION	YES	N – No NA – not asked U – Unknown	DESCRIPTION	YES	N – No NA – not asked U – Unknown
Contact to a known case (Add'l Info)	YYYY / MM / DD AE		Special Population - Pregnancy	YYYY / MM / DD	
Immunocompromised - Related to underlying disease or treatment			Travel - Outside of Canada (specify)		
Occupation - Health Care Worker - IOM Risk Factor	TE		Travel - Outside of Saskatchewan, but within Canada (specify)		
Special Population - Infant born to an infected mother	YYYY / MM / DD				

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G) IMMUNIZATION HISTORY INTERPRETATION SUMMARY

LHN -> INVESTIGATION-> IMMUNIZATION HISTORY INTERPRETATION SUMMARY

Interpretation Date: YYYY / MM / DD	
Interpretation of Disease Immunity:	☐ IOM - Fully immunized (for age) ☐ IOM - Partially immunized ☐ IOM - Unimmunized ☐ IOM - Unclear immunization history Valid doses received: _____ Doses needed: _____
Reason: ☐ IOM - Interpretation of history by investigator	

H) TREATMENT

LHN -> INVESTIGATION-> MEDICATIONS->MEDICATIONS SUMMARY

Medication (<i>Panorama = Other Meds</i>) : _____	
Prescribed by: _____	Started on: YYYY / MM / DD

I) INTERVENTION

LHN -> INVESTIGATION->TREATMENT & INTERVENTIONS->INTERVENTION SUMMARY

Intervention Type and Sub Type:				
Assessment: ☐ Assessed for contacts (especially pregnant or < 1 year of age) YYYY / MM / DD Investigator name		Immunization: ☐ Eligible immunizations recommended ☐ Disease-specific immunization recommended ☐ Disease-specific immunization given YYYY / MM / DD Investigator name		
Other Investigation Findings: ☐ Investigator Notes ☐ See Document Management				
Communication: ☐ Other communication (see Investigator Notes) YYYY / MM / DD Investigator name ☐ Letter (See Document Management) YYYY / MM / DD Investigator name		Referral: ☐ Other (specify) _____ YYYY / MM / DD Investigator name		
General: Investigator name ☐ Disease-Info/Prev-Control YYYY / MM / DD ☐ Disease-Info/Prev-Cont/Assess'd for Contacts YYYY / MM / DD		Testing: ☐ Laboratory testing recommended YYYY / MM / DD Investigator name		
Education/counseling: Investigator name ☐ Prevention/Control measures YYYY / MM / DD ☐ Disease information provided YYYY / MM / DD				
Exclusion: Investigator name ☐ Daycare YYYY / MM / DD ☐ School YYYY / MM / DD		☐ Preschool YYYY / MM / DD ☐ Work YYYY / MM / DD		
Date	Intervention subtype	Comments	Next follow-up Date	Initials
YYYY/MM/DD			YYYY/MM/DD	
YYYY/MM/DD			YYYY/MM/DD	
YYYY/MM/DD			YYYY/MM/DD	
YYYY/MM/DD			YYYY/MM/DD	
YYYY/MM/DD			YYYY/MM/DD	
YYYY/MM/DD			YYYY/MM/DD	
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J) OUTCOMES

LHN-> INVESTIGATION-> OUTCOMES

☐ Not yet recovered/recovering YYYY / MM / DD ☐ ICU/intensive medical care YYYY / MM / DD ☐ Hospitalization YYYY / MM / DD
☐ Recovered YYYY / MM / DD ☐ Intubation /ventilation YYYY / MM / DD ☐ Unknown YYYY / MM / DD
☐ Fatal YYYY / MM / DD ☐ Other _____ YYYY / MM / DD

Cause of Death: (if Fatal was selected) _____

K) Transmission Events

LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> QUICK ENTRY

Transmission Event ID	Exposure Name	Setting type	Date/Time	# of contacts
		☐ Congregate/Communal living ☐ Health Care setting ☐ Household Exposure		
		☐ Congregate/Communal living ☐ Health Care setting ☐ Household Exposure		
		☐ Congregate/Communal living ☐ Health Care setting ☐ Household Exposure		
	varicella Contacts – Inv ID# _____	☐ Multiple Settings	YYYY / MM / DD to YYYY / MM / DD	

L) TOTAL NUMBER OF CONTACTS

M) LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> TE HYPERLINK -> UNKNOWN/ANONYMOUS CONTACTS

Anonymous contacts: _____ (total number of individuals [including groups that do not require 1:1 follow-up])

Initial Report completed by:		Date initial report completed: YYYY / MMM / DD
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