

## Syphilis Data Collection Worksheet – Public Health Follow-Up

Panorama QA complete: ☐ Yes ☐ No

Panorama Client ID: \_\_\_\_\_

Initials: \_\_\_\_\_

Panorama Investigation ID: \_\_\_\_\_

### A) CLIENT INFORMATION

SUBJECT -> CLIENT DETAILS -> PERSONAL INFORMATION

|                                     |                                                                                                                                          |                 |
|-------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Last Name:                          | First Name: and Middle Name:                                                                                                             | Alternate Name: |
| DOB: YYYY / MM / DD      Age: _____ | Gender:<br><input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unknown <input type="checkbox"/> Other | PHN:            |

### B) INVESTIGATION INFORMATION

SUBJECT SUMMARY-> STBBI ENCOUNTER GROUP-> CREATE INVESTIGATION

| Disease Summary<br>Classification:<br>CASE:                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Date           | Classification:<br>CONTACT:                         | Date           | LAB TEST INFORMATION:                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------|----------------|--------------------------------------------|
| <input type="checkbox"/> Lab Confirmed                                                                                                                                                                                                                                                                                                                                                                                                                                                             | YYYY / MM / DD | <input type="checkbox"/> Contact                    | YYYY / MM / DD | Date specimen collected:<br>YYYY / MM / DD |
| <input type="checkbox"/> Does Not Meet Case                                                                                                                                                                                                                                                                                                                                                                                                                                                        | YYYY / MM / DD | <input type="checkbox"/> Not a Contact              | YYYY / MM / DD |                                            |
| <input type="checkbox"/> Person Under Investigation                                                                                                                                                                                                                                                                                                                                                                                                                                                | YYYY / MM / DD | <input type="checkbox"/> Person Under Investigation | YYYY / MM / DD |                                            |
| <input type="checkbox"/> Probable                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | YYYY / MM / DD | Notes:                                              |                | Last Non-Reactive:<br>YYYY / MM / DD       |
| <input type="checkbox"/> Suspect                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | YYYY / MM / DD |                                                     |                |                                            |
| <input type="checkbox"/> Previously Reported                                                                                                                                                                                                                                                                                                                                                                                                                                                       | YYYY / MM / DD |                                                     |                | Syphilis RPR Titre:                        |
| <b>Disposition: FOLLOW UP:</b><br><div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> In progress<br/> <input type="checkbox"/> Incomplete - Declined<br/> <input type="checkbox"/> Incomplete – Lost contact<br/> <input type="checkbox"/> Incomplete – Unable to locate </div> <div> <input type="checkbox"/> Complete<br/> <input type="checkbox"/> Not required<br/> <input type="checkbox"/> Referred – Out of province (Specify where) </div> </div> |                |                                                     |                |                                            |

### C) INTERVENTIONS

INVESTIGATION-> TREATMENT & INTERVENTIONS-> INTERVENTION SUMMARY

| Intervention Type and Sub Type:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Assessment:</b><br><input type="checkbox"/> Assessed for contacts    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Client aware of diagnosis    Investigator name    YYYY/ MM/ DD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>Immunization:</b><br><input type="checkbox"/> Eligible Immunization recommended:    YYYY/ MM/ DD<br>Investigator name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Communication:</b><br><input type="checkbox"/> Phone call (morning)    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Phone call (afternoon)    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Phone call (evening)    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Text Message sent    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> E-mail    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Home visit    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Letter Sent    Investigator name    YYYY/ MM/ DD<br><input type="checkbox"/> Letter (See Document Management)    YYYY/ MM/ DD<br>Investigator name<br><input type="checkbox"/> Ordering practitioner contacted    YYYY/ MM/ DD<br>Investigator name<br><input type="checkbox"/> Other communication (See Investigator Notes) YYYY/ MM/ DD<br>Investigator name | <b>Referral:</b><br><input type="checkbox"/> Child Protective Services    Investigator name    YYYY / MM / DD<br><input type="checkbox"/> Harm Reduction Services    Investigator name    YYYY / MM / DD<br><input type="checkbox"/> Infectious Disease Specialist    Investigator name    YYYY / MM / DD<br><input type="checkbox"/> Primary Care Provider    Investigator name    YYYY / MM / DD<br><input type="checkbox"/> Consultation with MHO    Investigator name    YYYY / MM / DD<br><input type="checkbox"/> Saskatchewan Transplant Program Investigator name    YYYY / MM / DD<br><br><b>Testing:</b> Investigator name<br><input type="checkbox"/> Laboratory testing recommended:    YYYY / MM / DD<br><input type="checkbox"/> STBBI Testing recommended (specify)    YYYY / MM / DD<br><input type="checkbox"/> Symptom monitoring indirect, passive    YYYY / MM / DD<br>Investigator name<br><input type="checkbox"/> Test of Cure Recommended:    YYYY / MM / DD<br>Investigator name |
| <b>General:</b> Investigator name<br><input type="checkbox"/> Disease-Info/Prev-Control    YYYY/ MM / DD<br><input type="checkbox"/> Disease-Info/Prev-Cont/Assess'd for Contacts    YYYY/ MM / DD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>Other:</b><br><input type="checkbox"/> Other (See Investigator Notes)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Other Investigation Findings:</b><br><input type="checkbox"/> Investigator Notes    YYYY / MM / DD<br><input type="checkbox"/> See Document Management    YYYY / MM / DD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

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Panorama Client ID: \_\_\_\_\_  
Panorama Investigation ID: \_\_\_\_\_

[illegible]

**D) OUTCOMES** (*optional except for severe influenza,*

## LHN-> INVESTIGATION-> OUTCOMES

☐ Not yet recovered/recovering    YYYY / MM / DD   
 ☐ ICU/intensive medical care    YYYY / MM / DD   
 ☐ Hospitalization    YYYY / MM / DD  
☐ Recovered    YYYY / MM / DD   
 ☐ Intubation /ventilation    YYYY / MM / DD   
 ☐ Other    YYYY / MM / DD  
☐ Fatal    YYYY / MM / DD   
 ☐ Unknown \_\_\_\_\_  
 Cause of Death: (if Fatal was selected) \_\_\_\_\_

### E) TRANSMISSION EVENT

LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> QUICK ENTRY

| Transmission Event ID<br>(system-generated can be documented below) | Exposure Name<br>(enter the most appropriate exposure) | Setting type<br>Important:<br>(Select the most appropriate setting for the TE; if >1 select multiple settings)                                                                                                                            | Date/Time<br>(include the earliest transmission date to the latest date) |
|---------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|
|                                                                     | Syphilis Contacts – Inv ID#                            | <input type="checkbox"/> Sexual Exposure <input type="checkbox"/> Public facilities<br><input type="checkbox"/> Multiple settings <input type="checkbox"/> Household<br><input type="checkbox"/> Type of community contact (includes IDU) |                                                                          |

**F) Total number of contacts**

[LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> TE HYPERLINK](#)

\_\_\_\_\_ (total number of *unknown* and *known* contacts)

|                              |  |                                                   |
|------------------------------|--|---------------------------------------------------|
| Initial Report completed by: |  | Date initial report completed:<br>YYYY / MMM / DD |
|------------------------------|--|---------------------------------------------------|