

SASKATCHEWAN FORESTRY SECTOR

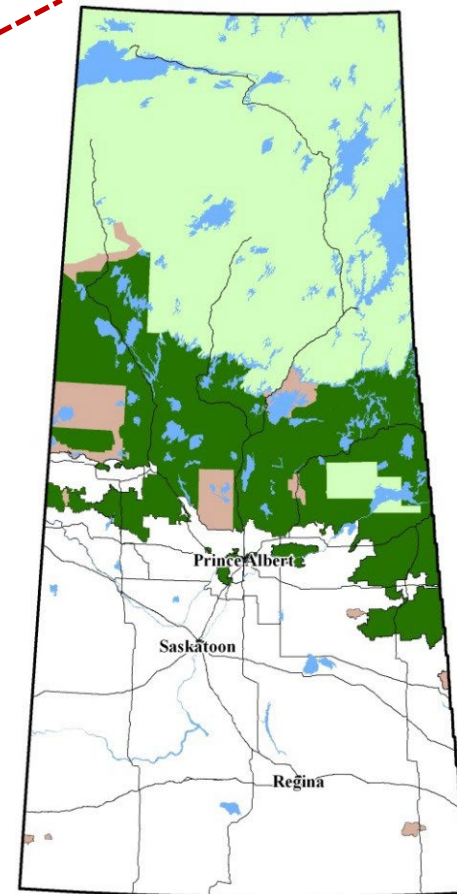


February 2025

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Saskatchewan! 

Saskatchewan Forests

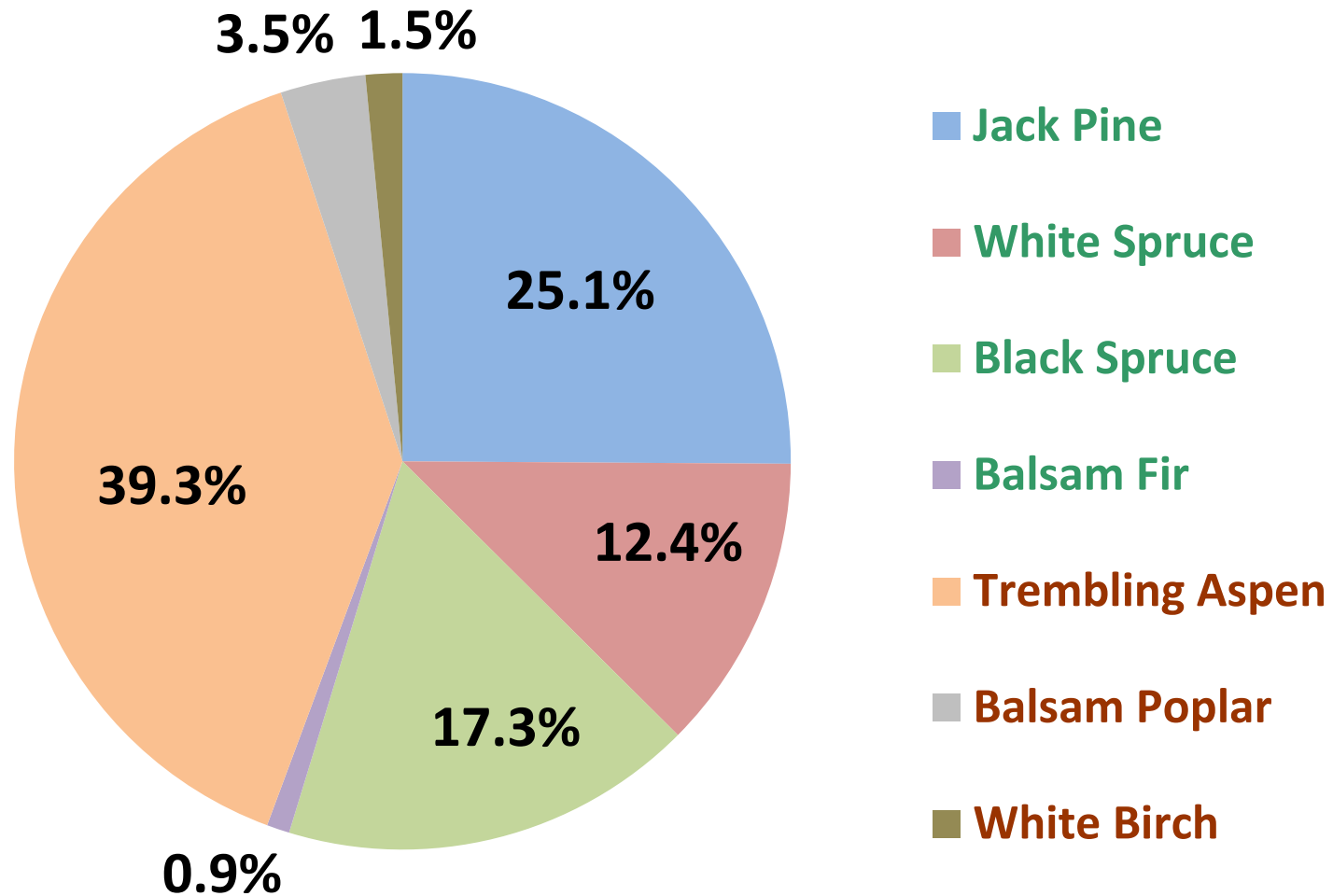


OVER HALF OF SK IS FORESTED !
(34 million ha)

COMMERCIAL FOREST ZONE
(12 million ha)

-  Non-Commercial Forest Zone
-  Commercial Forest Zone
-  Agricultural Zone
-  Parks and AWR

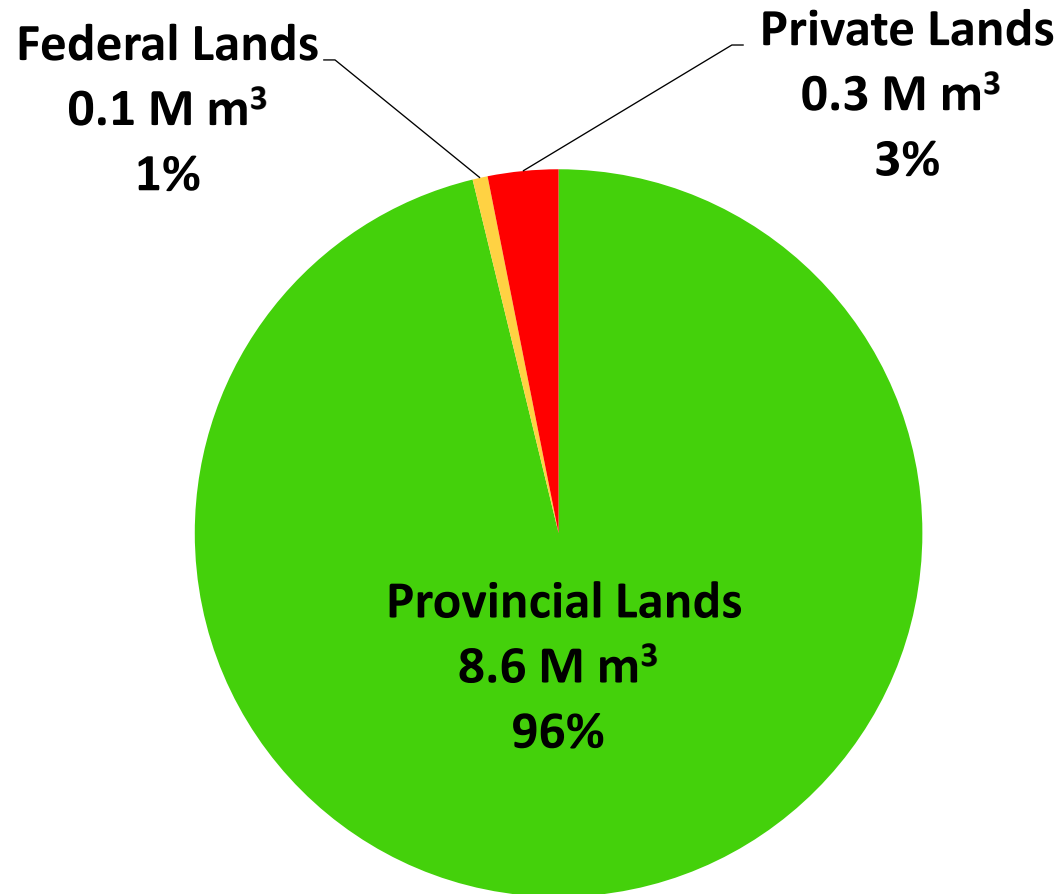
Saskatchewan Commercial Tree Species



* Based on Commercial Forest Zone AAC

Saskatchewan Annual Allowable Cut

9 Million m³



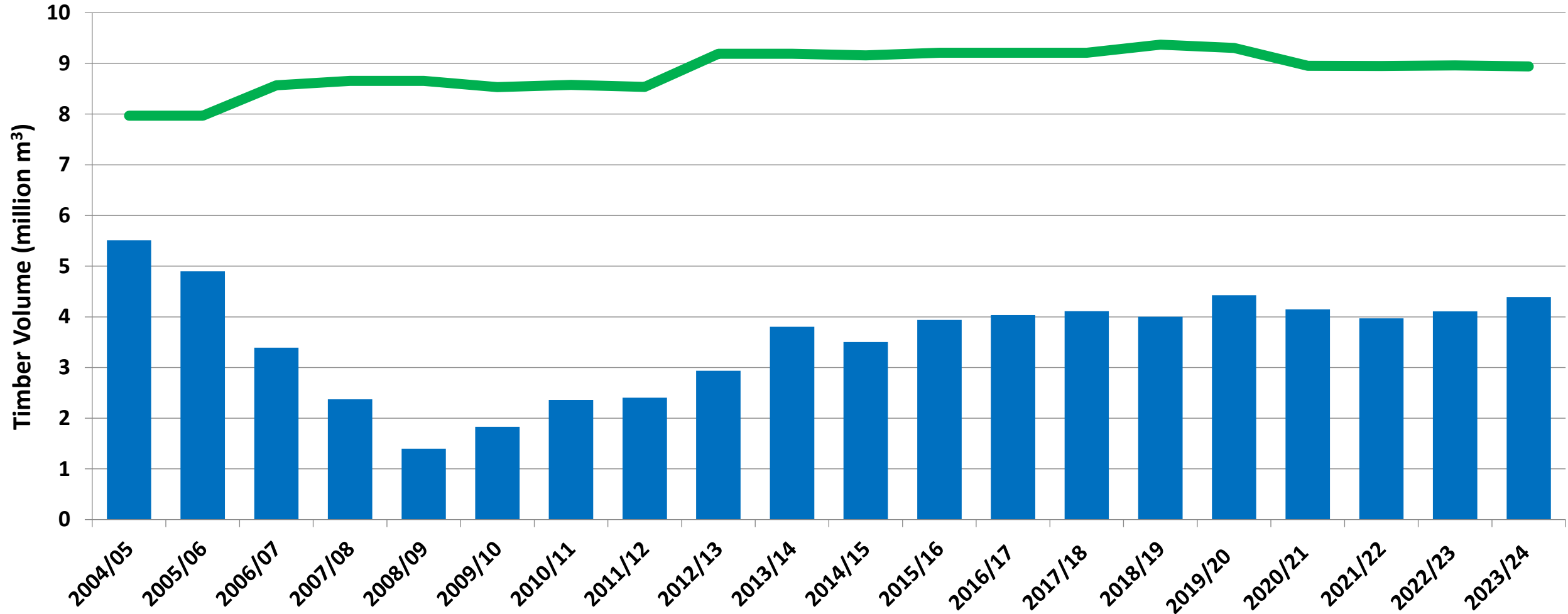
Source: SK Ministry of Environment Forest Service

* No official AAC for Federal Crown Lands or Private Lands exists, therefore these are estimates

Saskatchewan AAC and Timber Harvest

■ Timber Harvest

— Annual Allowable Cut



* Includes timber harvest and AAC from Provincial Crown lands, Federal Crown Lands and Private Lands. AAC for Federal Crown Lands and Private Lands are estimates.

Saskatchewan Forestry Industry

- Forestry is one of northern Saskatchewan's largest industries
- 6 large primary forest products manufacturing facilities (3 saw mills, 2 oriented strand board mills, 1 pulp mill)
- Many smaller primary forest products manufacturing facilities (mostly small saw mills)
- Several secondary forest products manufacturing facilities
- 2024 forest products sales over \$1.2 billion & sector supports nearly 8,000 jobs (direct & indirect)
- 70% of primary forest products are exported internationally
- Government of Saskatchewan goal to double the size of the sector by 2030

Saskatchewan Large Forest Products Mills



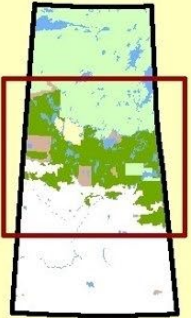
Mill Type*





-  Sawmill
-  Pulp
-  OSB

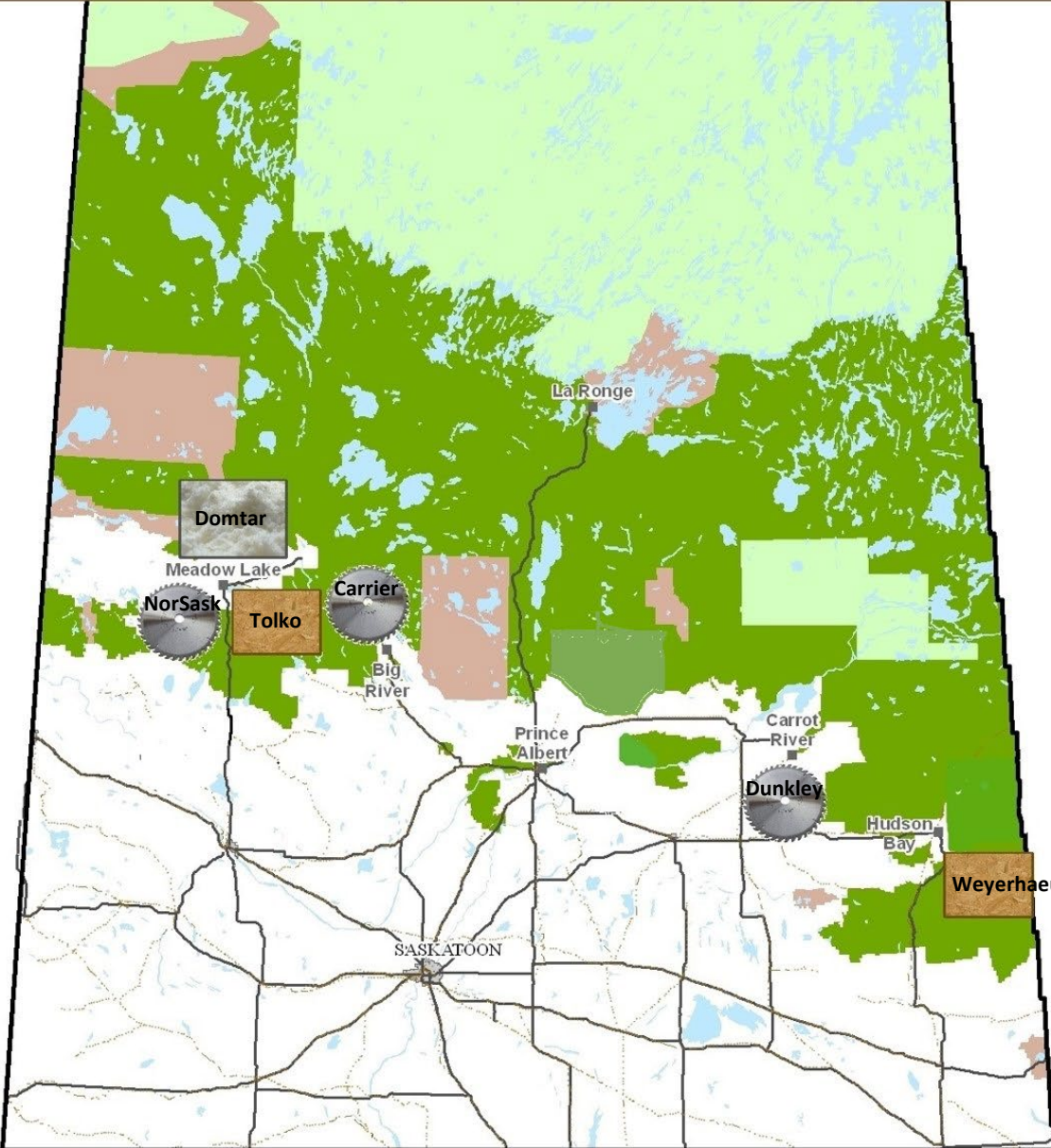
* Mills utilizing greater than 100,000m³ annually



Key Map



-  Non-Commercial Forest Zone
-  Commercial Forest Zone
-  Agricultural Zone
-  Parks and AWR



Woodlands



Woodlands



Primary Forest Products

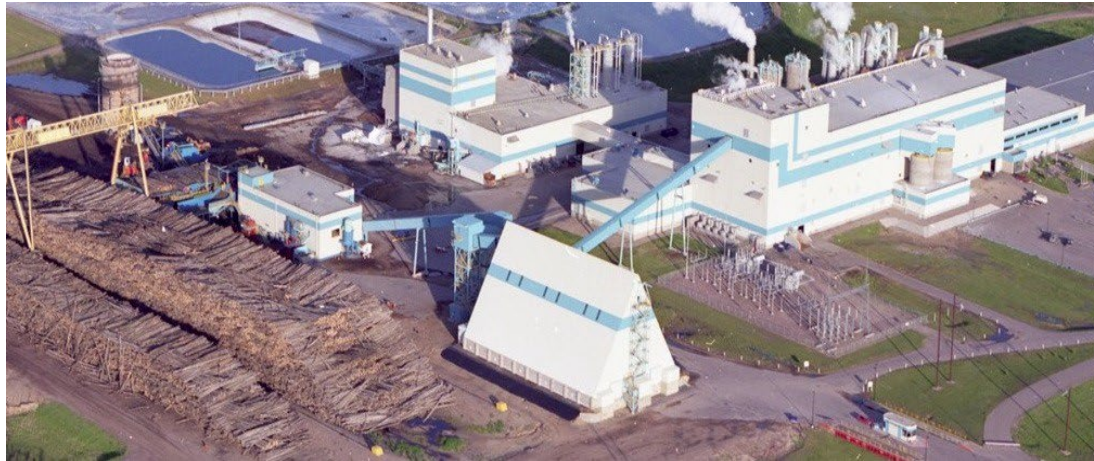


Pulp

Lumber

Oriented Strand Board

Primary Mills



Pulp



Oriented Strand Board



Lumber

Secondary Forest Products



Cabinetry & Paneling



Treated Posts & Lumber



Furniture



Trusses



Log Homes

Wood Biomass



Forest Products Mill Wood Waste

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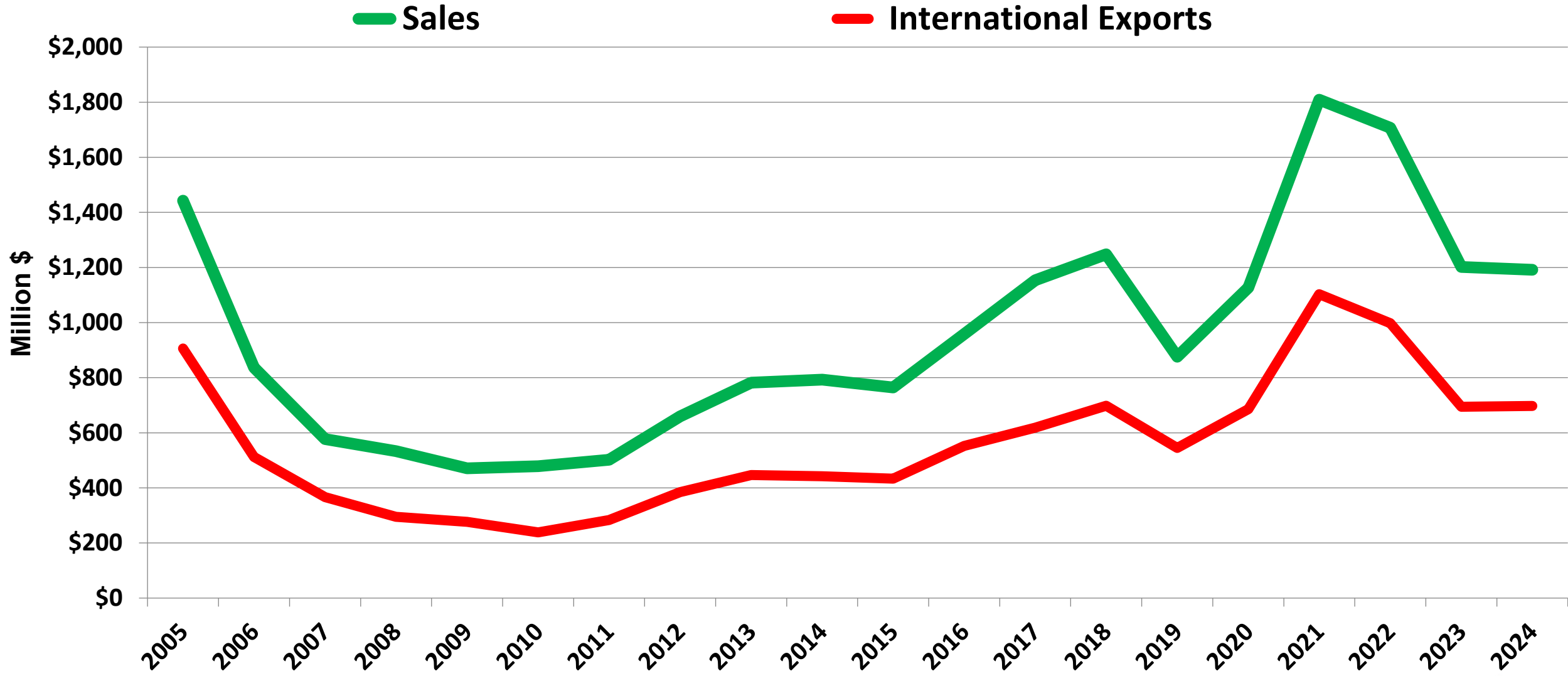
BioEnergy



BioChar & BioFuels

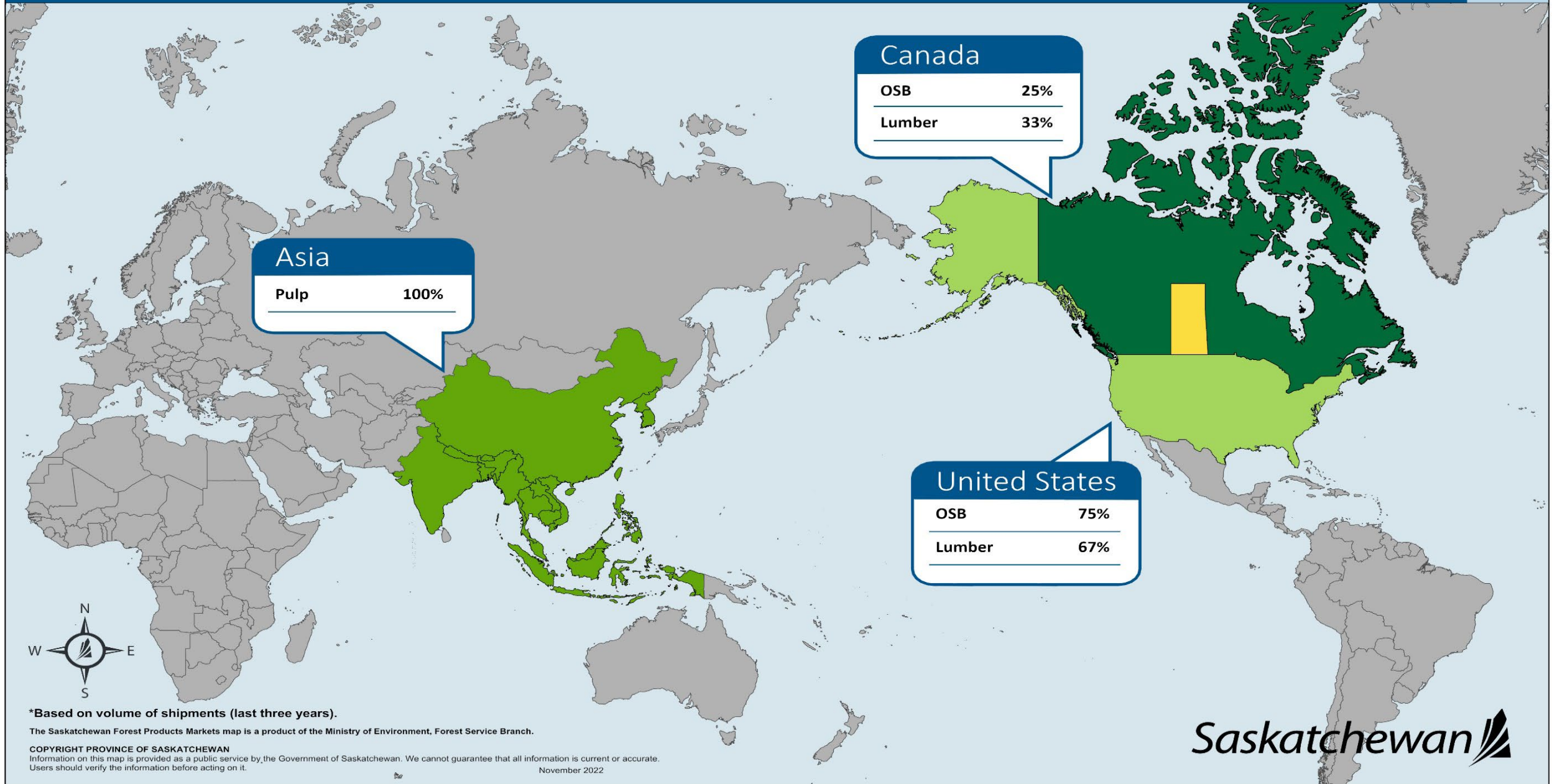
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Saskatchewan Forest Products Sales



Source: Statistics Canada
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Saskatchewan Forest Products Markets



*Based on volume of shipments (last three years).

The Saskatchewan Forest Products Markets map is a product of the Ministry of Environment, Forest Service Branch.

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November 2022

Saskatchewan 

Summary

- **Stable annual allowable cut (AAC)**
- **High quality fibre**
- **Significantly underutilized timber supply presents substantial new investment opportunities and increased forest products export potential**
 - **Expansion of existing primary forest products mills and construction of new primary forest products mills**
 - **New secondary forest products mills (e.g. mass timber, furniture)**
 - **Surplus wood biomass from mill waste & logging waste (e.g. for use in renewable power generation plants, biofuel, wood pellets)**
- **Competitive corporate taxes**
- **Competitive timber royalty rates**

For More Information Contact:

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or visit

<https://investsk.ca/sectors/forestry/>