



Our Competitive Edge

- Approximately 32,000 employees and \$25.6 billion in manufacturing shipments in 2022.
- Early adopters and world-class capabilities from state-of-the-art manufacturing technologies and equipment.
- Recognized as the worldwide leaders in precision dryland farming technology.
- Canadian Light Source's cutting-edge technology for micro-electrical-mechanical (MEMS) and advanced materials coating and finishes.
- The Digital Integration Centre of Excellence (DICE) team of specialists and technologists are all experienced in providing digital solutions focused on data across a spectrum of industries.
- Innovative manufacturers collaborating to build leading-edge, made-in-Saskatchewan technology including:
 - Continuous mining equipment used in the potash industry.
 - Remote-controlled underground mining equipment at the McArthur River uranium mine.
- We produce a wide range of manufactured goods, the majority of which are exported out of the province to markets across Canada and around the world.
- Manufactured/processed products that are internationally recognized include:
 - Flour goods and bakery mixes.
 - Beef, pork and chicken products.
 - Jams, jellies and other preserves.
 - High-quality lumber.
 - Specialty vehicles such as ambulances, highway trailers, recreation vehicles and automotive accessories.
 - Agricultural equipment.

- Mining and industrial equipment.
- Satellite and landline communications technology.
- CATV and wireless telecom products.
- Contract manufacturing services for telecommunications, satellite, military and aviation markets.

Innovation and Opportunity in Dynamic Subsectors

Food and Beverage Processing

- Our food and beverage processing industry includes more than 400 processors and around 7,500 employees that produce flour products, meat products, fruit-based products, certified organic foods, specialty foods and nutraceuticals.
- Food manufacturing shipments totaled \$7.2 billion producing 28% of the total manufacturing shipments in 2022.

Machinery, Transportation and Industrial Equipment

- 9,800 people in this manufacturing cluster represented approximately 9.8% of the total manufacturing shipments in 2022.
- Nearly 300 companies with complimentary industrial processes and capabilities comprise the machinery and transportation equipment subsectors.
- A world-class steel mill in the province provides high-quality supply to the local industry.

Chemical Manufacturing

- Chemicals produced and used here and around the world include fertilizers and herbicides, as well as chemicals for extracting and processing natural resources.

Manufacturing Industries

Forestry Products

- Key forest products include lumber, pulp, plywood, oriented strand board, treated timbers and posts, log homes, cabinets, millwork, furniture and flooring.

New and Emerging Sectors

- Saskatchewan's aerospace and defence companies have proven themselves to be world-class suppliers to international space agencies as well as aerospace and defence prime contractors.

The Investment Climate

- Pioneering achievements and world-class abilities in information technologies, telecommunications and advanced technologies for the resource and agricultural industries.
- Superior technological and telecommunications infrastructure.
- Programs are available to encourage the development and commercialization of new technologies.
- Provincial investment and programs in education and training.
- Strong supplier-base - sophisticated local market for advanced technology equipment.
- Central North American locations and excellent transportation links.

The Bottom Line

- The Corporate Income Tax rate for manufacturers in Saskatchewan can be as low as 10%.
- A 6% refundable tax credit is available for investment in manufacturing and processing equipment and facilities.
- The Saskatchewan Commercial Innovation Incentive offers eligible corporations a reduction of the provincial Corporate Income Tax rate to 6% for a period of 10 years or 15 years depending on where the R&D takes place.
- Saskatchewan offers a 10% refundable provincial income tax credit for scientific research and development expenditures. For Saskatchewan Canadian-controlled private corporations, the credit is refundable on the first \$1 million of qualifying annual expenditures. In all other cases, it is non-refundable.

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