

A close-up photograph of a plant with green, serrated leaves and a cluster of white flowers. The flowers have dark brown or black spots on their petals. The background is blurred green foliage.

Specialty Crop Report 2023

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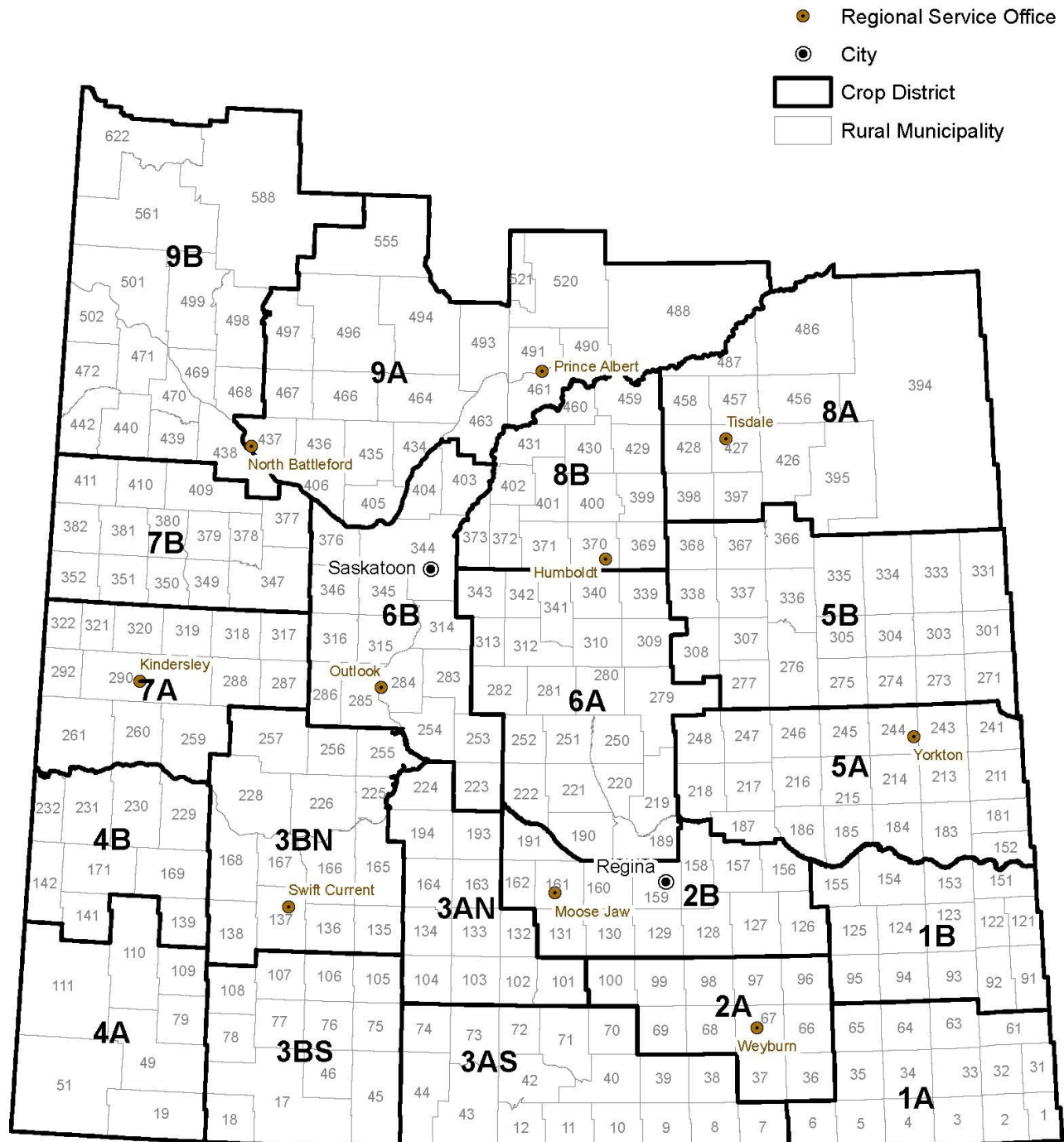
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Saskatchewan Crop Districts

Crop Districts and Rural Municipalities in Saskatchewan



Area, Yield and Production

Crop	2023				2022			
	Area		Yield	Production '000 tonnes	Area		Yield	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Oriental Mustard	98.7	98.7	869	38.9	48.0	48.0	624	13.6
Yellow Mustard	221.4	216.9	427	42.0	231.4	226.4	591	60.6
Brown Mustard	142.9	138.8	785	49.4	121.2	119.6	743	40.3
Non-Specified Mustard					2.4	2.4	425	0.5
Total Mustard	463.7	454.3	632	130.2	403.1	396.5	639	115.0
Large Green Lentils	777.4	753.3	841	287.5	659.0	648.4	1,016	298.9
Small Green Lentils	356.5	350.6	1,285	204.4	276.8	271.5	1,105	136.0
Red Lentils	1,985.2	1,962.7	1,114	991.4	2,778.6	2,716.4	1,227	1,511.6
Other Lentils	80.6	78.8	876	31.3	52.9	48.2	786	17.2
Total Lentils	3,199.7	3,145.3	1,062	1,514.6	3,767.2	3,684.6	1,175	1,963.8
Green Peas	230.8	228.7	1,837	190.6	342.9	341.6	2,081	322.4
Yellow Peas	1,306.6	1,286.5	1,804	1,053.0	1,379.1	1,368.9	1,907	1,184.2
Other Peas	60.1	49.7	1,136	25.6	86.6	85.9	1,637	63.8
Total Peas	1,597.2	1,564.9	1,788	1,269.2	1,808.6	1,796.4	1,927	1,570.4
Kabuli Chickpeas	245.1	244.8	996	110.6	181.3	181.3	1,224	100.6
Desi and Non-Specific Chickpeas	10.0	9.5	835	3.6	21.5	21.5	1,241	12.1
Total Chickpeas	272.2	271.4	1,005	123.7	202.8	202.8	1,225	112.7
Hairless Canary Seed	78.5	76.3	821	28.4	89.1	88.9	864	34.8
Regular Canary Seed	161.9	161.8	996	73.1	181.0	180.2	1,335	109.1
Total Canary Seed	240.4	238.2	939	101.5	270.1	269.1	1,179	143.9
Soybeans	68.0	67.8	1,453	44.7	45.4	45.4	1,792	36.9
Triticale	63.2	21.0	1,218	11.6	88.4	47.5	1,467	31.6
Fall Rye	50.1	45.0	2,337	47.7	79.9	69.8	2,659	84.2
Faba Beans	37.0	37.0	1,782	29.9	27.7	27.7	2,372	29.8
Hemp	16.1	15.5	1,023	7.2	28.5	27.8	827	10.4
Dry Beans	14.0	14.0	2,488	15.8	7.2	7.2	1,837	6.0
Sunflower Seed	1.5	-	-	-	1.0	-	-	-
Buckwheat	0.5	-	-	-	0.9	-	-	-
Coriander	8.0	-	-	-	7.5	-	-	-
Camelina	4.7	-	-	-	4.0	-	-	-
Borage	1.0	-	-	-	1.0	-	-	-
Caraway	1.0	-	-	-	1.0	-	-	-
Fenugreek	2.4	-	-	-	2.1	-	-	-
Quinoa	3.5	-	-	-	3.0	-	-	-

Source: Statistics Canada, Saskatchewan Agriculture

Lentil

Most lentils grown in Saskatchewan are red lentils; however, there is a trend showing that green lentil demand may be increasing. For 2023, most lentils were exported to India, almost twice as much as last year. Turkey is the second largest buyer of Canadian lentils followed by the United Arab Emirates.

The seeded area in Saskatchewan fell to 3.2 million acres from 3.77 million in 2022 which brought production down to 1.51 million tonnes from 1.96 million tonnes in 2022. Stocks are forecast to remain low which should provide support to lentil prices in the new crop year.

The competition from Australia may put pressure on lentil prices; however, the production in Australia may have been adversely affected by dry conditions. The lentil crop in India is getting support from the Indian government; however, conditions in much of the growing area in India are dry, suggesting that lentils will again be in demand from exporting countries.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	3,010.0	3,750.0	5,105.0	3,920.0	3,345.8	3,387.7	3,807.2	3,787.8	3,767.2	3,199.7
Manitoba	-	-	-	-	2.0	-	-	6.6	-	-
Alberta	110.0	285.0	463.5	485.0	420.2	387.8	422.9	442.5	550.2	468.1
Prairie Provinces	3,120.0	4,035.0	5,568.5	4,405.0	3,768.0	3,775.5	4,230.1	4,236.9	4,317.4	3,667.8
Total Production (thousand tonnes)										
Saskatchewan	1,902.6	2,364.1	2,742.0	2,294.1	1,991.8	2,209.8	2,497.2	1,420.5	1,963.8	1,514.6
Manitoba	-	-	-	-	0.7	-	-	-	-	-
Alberta	84.4	176.4	451.8	264.4	199.6	167.6	370.5	169.6	334.2	156.4
Prairie Provinces	1,987.0	2,540.5	3,193.8	2,558.5	2,192.1	2,377.4	2,867.7	1,590.1	2,298.0	1,671.0
Average Yields (pounds per acre)										
Saskatchewan	1,446	1,392	1,202	1,297	1,337	1,477	1,451	848	1,175	1,062
Manitoba	-	-	-	-	800	-	-	-	-	-
Alberta	1,724	1,375	2,175	1,207	1,048	988	1,949	850	1,341	746
Prairie Provinces	1,456	1,390	1,283	1,287	1,304	1,427	1,501	848	1,197	1,021
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	631	894	714	486	405	519	641	655	749	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	2,179.3	2,144.5	2,456.4	1,539.4	2,033.2	2,734.9	2,327.5	1,602.6	2,205.8	-

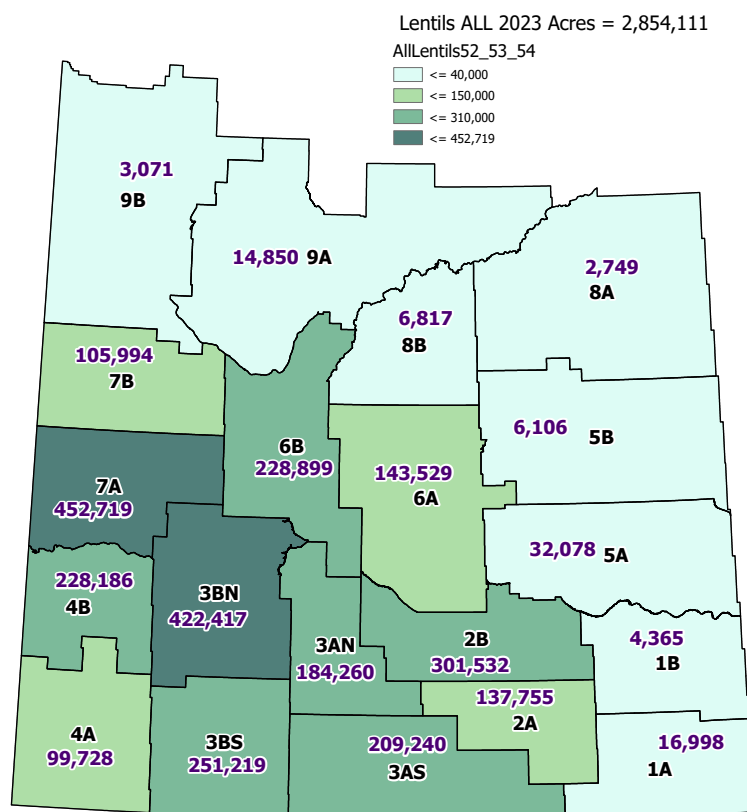
Source: Statistics Canada

Crop	Saskatchewan 2023				Saskatchewan (2018-22) average*			
	Area		Av		Area		Av	
	Seeded '000 acres	Harvested '000 acres	Yield lb./ac.	Production '000 tonnes	Seeded '000 acres	Harvested '000 acres	Yield lb./ac	Production '000 tonnes
Large Green Lentils	777.4	753.3	841	287.5	855.8	829.4	1,126	435.1
Small Green Lentils	356.5	350.6	1,285	204.4	315.7	310.1	1,340	190.4
Red Lentils	1,985.2	1,962.7	1,114	991.4	2,380.8	2,353.0	1,305	1,366.4
Other Lentils	80.6	78.8	876	31.3	59.5	57.9	901	24.7
Total Lentils	3,199.7	3,145.3	1,062	1,514.6	3,611.8	3,550.4	1,258	2,016.6

Source: Statistics Canada

*2015-2019 totals do not add up due to revisions to the total, but not the individual components.

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Lentil Exports Top 20 Destinations by Crop Year

		2021-22	2022-23
		tonnes	tonnes
	World	1,602,630	2,205,789
1	Turkey	484,600	India 661,716
2	India	307,104	Turkey 575,239
3	United Arab Emirates	220,958	United Arab Emirates 206,658
4	United States	77,660	Bangladesh 95,708
5	Algeria	70,530	United States 80,330
6	Colombia	61,544	Colombia 66,382
7	Pakistan	52,620	Morocco 55,320
8	Peru	38,309	Pakistan 47,306
9	Egypt	28,352	Peru 46,472
10	Morocco	27,941	Algeria 39,990
11	Italy	24,819	Mexico 32,011
12	Mexico	20,754	Spain 30,855
13	Ecuador	20,306	Italy 27,844
14	Spain	15,322	Ecuador 21,216
15	France	12,278	Egypt 17,969
16	Belgium	11,904	France 16,246
17	Sri Lanka	11,498	Chile 15,828
18	Brazil	11,346	Brazil 15,600
19	Bangladesh	11,208	Belgium 13,570
20	Venezuela	9,506	Venezuela 11,094

Source: Statistics Canada

Lentil Supply and Disposition, Canada

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes	Domestic				
2014/15	786.0	3,008.0	1,987.0	13.4	2,786.4	2,179.3	14.0	137.3	92.8	363.0	15%
2015/16	363.0	4,028.0	2,540.5	16.3	2,919.8	2,144.5	15.0	199.4	487.5	73.4	3%
2016/17	73.4	5,488.0	3,193.8	98.0	3,365.2	2,455.0	20.0	149.9	425.3	315.0	10%
2017/18	315.0	4,383.0	2,558.5	34.7	2,908.2	1,538.0	20.0	128.1	349.4	872.7	43%
2018/19	872.7	3,705.2	2,192.1	50.6	3,115.4	2,033.2	20.0	128.4	78.2	855.6	38%
2019/20	855.6	3,678.3	2,382.0	89.7	3,327.3	2,734.9	21.9	143.9	217.6	209.0	7%
2020/21	209.0	4,212.6	2,867.7	109.9	3,186.6	2,327.5	21.4	142.7	257.0	438.0	16%
2021/22	438.0	4,138.3	1,593.6	51.3	2,082.9	1,601.6	21.4	146.9	90.0	223.0	12%
2022/23	223.0	4,237.8	2,300.6	86.5	2,610.1	2,197.9	22.5	124.8	118.2	146.7	6%
2023/24	146.7	3,608.2	1,671.1	90.0	1,907.8	1,550.0	20.0	125.0	80.0	132.8	7%

*Feed, waste and dockage

Source: Statistics Canada

Dry Pea

The yield for green peas in 2023 fell below the five-year average by 10.5 per cent. Seeded area also fell below the five-year average by 40.6 per cent. Yellow peas fell by 7.7 per cent in yield and 19.1 per cent in seeded area. This was largely due to problems with low precipitation and diseases affecting plant roots.

Despite the drop in production, exports for Canadian peas increased to 2.56 million tonnes in 2022-23 from 1.9 million tonnes in 2021-22. China remains the largest buyer with 1.44 million tonnes. Bangladesh returned to the market by buying over 405,000 tonnes in 2022-23, followed by the U.S. and Pakistan. It is likely that competition for land in pea production is influenced by other markets with strong demands for crops such as canola.

Saskatchewan producers lead the way with production of dry peas by seeding 52.9 per cent of the western acres in Canada. Alberta is close behind with approximately 41.7 per cent of the acres in western Canada. Manitoba makes up the remainder.

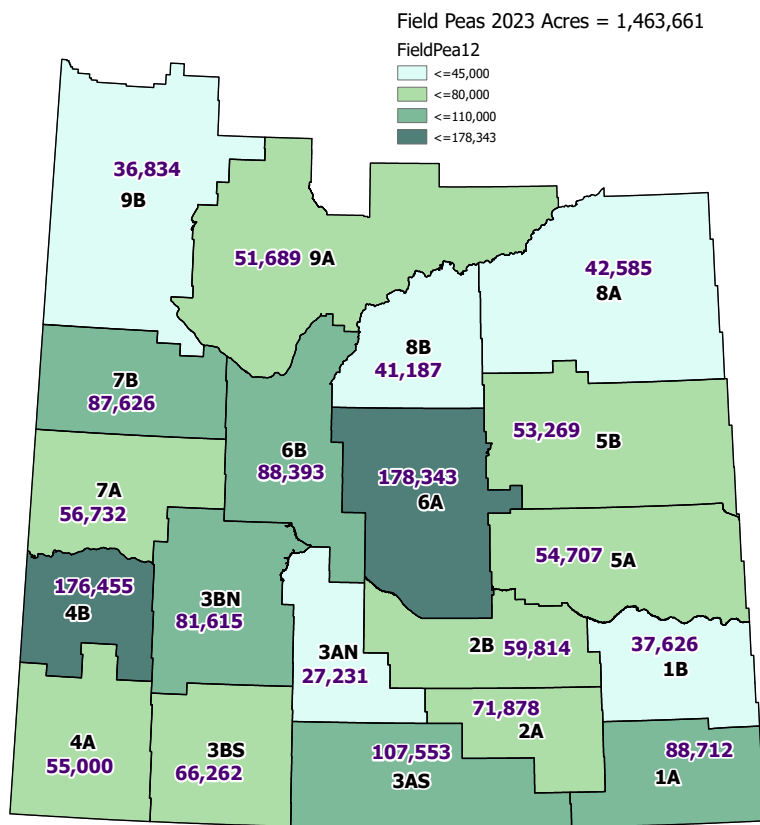
The seeded area is forecast to drop in 2023-24; however, yield should pick up again if more favourable weather returns in the growing season. Lower ending stocks for 2023-24 may help relieve pressure on prices in the new year. In the United States, peas are expected to increase in seeded area in North Dakota and Montana primarily because of favourable growing conditions and good yields during 2023. Canada is a large importer of U.S. grown peas.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	2,600.0	2,135.0	2,160.0	2,165.0	1,935.3	2,334.9	2,321.7	2,106.6	1,808.6	1,597.2
Manitoba	65.0	70.0	163.2	65.0	85.0	125.6	175.2	213.0	188.6	161.3
Alberta	1,355.0	1,515.0	1,909.5	1,800.0	1,511.4	1,800.2	1,650.1	1,471.2	1,323.8	1,261.2
Prairie Provinces	4,020.0	3,720.0	4,232.7	4,030.0	3,531.7	4,260.7	4,147.0	3,790.8	3,321.0	3,019.7
Total Production (thousand tonnes)										
Saskatchewan	2,256.2	1,778.5	2,346.1	1,973.8	1,780.7	2,313.1	2,477.7	1,105.8	1,570.4	1,269.2
Manitoba	60.0	78.2	164.2	80.3	104.8	163.9	246.2	200.3	255.5	218.0
Alberta	1,475.1	1,314.5	2,271.2	1,991.5	1,608.4	1,685.9	1,799.1	894.6	1,555.3	1,098.9
Prairie Provinces	3,791.3	3,171.2	4,781.5	4,045.6	3,493.9	4,162.9	4,523.0	2,200.7	3,381.2	2,586.1
Average Yields (bushels per acre)										
Saskatchewan	32.5	30.9	40.5	33.8	34.5	37.0	39.5	20.1	32.1	29.8
Manitoba	34.9	42.9	38.2	46.8	47.0	49.4	52.5	34.9	50.3	49.9
Alberta	40.6	32.6	46.1	40.9	39.9	35.5	41.5	23.0	43.8	33.2
Prairie Provinces	35.3	31.8	42.9	37.2	37.1	36.7	40.8	22.4	37.8	32.3
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	261	361	316	275	260	257	306	315	455	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	3,082.0	2,646.4	3,943.6	3,085.3	3,270.3	3,709.2	3,583.7	1,912.0	2,562.9	-

Source: Statistics Canada

Crop	Saskatchewan 2023				Saskatchewan (2018-22) average			
	Area		Av Yield bu./ac.	Production '000 tonnes	Area		Av Yield bu./ac.	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Green Peas	230.8	228.7	30.6	190.6	388.8	379.5	34.2	358.0
Yellow Peas	1,306.3	1,286.5	30.1	1,053.0	1,615.3	1,590.0	32.6	1,417.9
Other Peas	60.1	49.7	18.9	25.6	97.3	93.5	30.3	73.6
Total Peas	1,597.2	1,564.9	29.8	1,269.2	2,101.4	2,063.0	32.6	1,849.5

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Dry Peas Exports Top 20 Destinations by Crop Year

	2021-22	2022-23
	tonnes	tonnes
World	1,911,993	2,562,891
1 China (PRC)	1,257,881	China (PRC) 1,436,290
2 United States	379,031	Bangladesh 405,188
3 Cuba	64,000	United States 260,790
4 Colombia	28,318	Pakistan 110,158
5 Philippines	28,045	Cuba 50,000
6 Peru	15,777	United Arab Emirates 35,415
7 United Arab Emirates	13,933	Colombia 32,435
8 Venezuela	12,995	Philippines 29,153
9 Belgium	9,948	Peru 25,369
10 Taiwan	8,918	Brazil 16,191
11 Brazil	8,148	Senegal 15,801
12 Mexico	7,910	Taiwan 12,794
13 Japan	7,422	Morocco 10,734
14 Thailand	6,452	Mexico 10,610
15 Algeria	6,190	Thailand 9,434
16 India	5,728	Turkey 6,890
17 Trinidad and Tobago	3,807	Japan 6,843
18 Turkey	3,589	Saudi Arabia 5,586
19 Saudi Arabia	3,439	Belgium 5,548
20 Morocco	3,380	Indonesia 5,328

Source: Statistics Canada

Dry Pea Supply and Disposition, Canada

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Exports '000 tonnes	Use Domestic '000 tonnes	Seed	F.W.D.*	July 31 Stocks	Stocks/ Use
2014/15	329.0	3,968.0	3,810.1	30.8	4,169.9	3,082.0	25.0	250.4	128.5	684.0	20%
2015/16	684.0	3,692.0	3,200.7	15.4	3,900.1	2,646.5	30.0	287.1	762.3	174.2	5%
2016/17	174.2	4,144.0	4,835.9	31.5	5,041.6	3,943.8	40.0	278.5	478.9	300.4	6%
2017/18	300.4	4,058.0	4,112.2	11.5	4,424.1	3,085.3	40.0	245.1	405.5	648.2	17%
2018/19	648.2	3,536.5	3,580.7	61.6	4,290.5	3,270.3	40.0	293.4	374.5	312.3	8%
2019/20	312.3	4,227.7	4,236.5	82.3	4,631.1	3,709.2	45.0	286.6	357.1	233.2	5%
2020/21	233.2	4,163.2	4,594.4	81.1	4,908.7	3,583.0	48.0	258.6	459.8	559.3	13%
2021/22	559.3	3,719.0	2,243.8	28.6	2,831.7	1,911.6	50.0	228.1	302.9	339.1	14%
2022/23	339.1	3,331.2	3,423.3	34.9	3,797.3	2,562.4	55.0	206.5	475.9	497.5	15%
2023/24	497.5	2,964.9	2,608.8	40.0	3,146.3	2,300.0	52.0	202.0	302.0	290.3	10%

*Feed, waste and dockage

Source: Statistics Canada, Saskatchewan Agriculture

Mustard

The 2023 growing season started dry in the primary mustard growing regions of the province. As in previous years, flea beetles were a pest of concern and producers took appropriate action, if necessary, to mitigate damage from the insect. Saskatchewan experienced very dry growing conditions for yet another year. These dry and hot conditions impacted yields and production, but did allow the mustard crop to be harvested in good condition with excellent harvesting weather. Based on the final Crop Report, 62 per cent of mustard was number one grade, below the 10-year average of 76 per cent. Mustard acreage in Saskatchewan was up 15 per cent from 403,100 acres in 2022 to 463,700 acres in 2023. The five-year average total mustard acreage for Saskatchewan is 289,700 acres, putting the 2023 acreage at a 60 per cent increase from the five-year average.

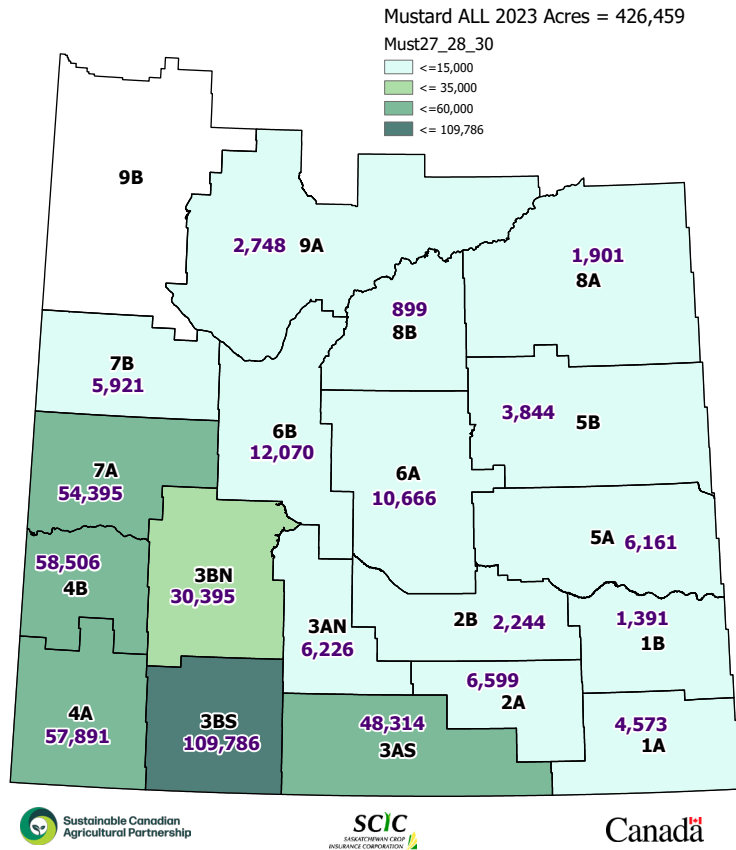
In 2023, yields averaged 632 lbs./acre which were very similar to average yields in 2022 at 639 lbs./acre, but below the five-year average yield of 724 lbs./acre. With an increase in acres, the total production in Saskatchewan was up from the previous year by 15,200 tonnes or 13 per cent. Saskatchewan accounted for 74 per cent of Canada's seeded mustard acres with seeded acres in Alberta making up the remainder. Of the mustard acres in Saskatchewan, 48 per cent was yellow, 31 per cent brown and 21 per cent oriental. Similar to previous years, top export markets for the 2023 mustard crop are anticipated to be the United States, Belgium, Japan and the Netherlands. The increase in mustard production has helped with exports to the United States and Europe, though a strong mustard crop is reported in the United States.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	365.0	255.0	375.0	290.0	375.5	292.0	172.2	205.7	403.1	463.7
Manitoba	-	-	-	-	4.9	1.8	-	4.8	-	-
Alberta	135.0	90.0	135.0	95.0	122.1	104.4	80.0	78.2	143.5	162.3
Prairie Provinces	500.0	345.0	510.0	385.0	502.5	398.2	252.2	288.7	546.6	626.0
Total Production (thousand tonnes)										
Saskatchewan	138.6	91.5	162.3	94.5	134.7	106.2	63.0	45.8	115.0	130.2
Manitoba	-	-	-	-	2.2	0.8	-	-	-	-
Alberta	59.4	31.9	73.3	27.1	36.7	27.6	36.5	14.7	45.9	37.0
Prairie Provinces	198.0	123.4	235.6	121.6	173.6	134.6	99.5	60.5	160.9	167.2
Average Yields (pounds per acre)										
Saskatchewan	873	841	1,022	730	815	834	822	512	639	632
Manitoba	-	-	-	-	993	874	-	-	-	-
Alberta	985	800	1,224	642	686	609	1,009	432	715	528
Prairie Provinces	904	829	1,078	709	785	776	883	489	659	606
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	696	939	985	707	950	731	785	797	-	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	126.0	112.9	123.7	111.9	121.1	111.8	110.6	105.6	109.7	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2023				Saskatchewan (2018-22) average			
	Area		Av Yield lb./ac.	Production '000 tonnes	Area		Av Yield lb./ac.	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Oriental Mustard	98.7	98.7	938	42.0	43.0	41.6	806	15.1
Yellow Mustard	221.4	216.9	395	38.9	135.5	130.3	668	39.1
Brown Mustard	142.9	138.8	785	49.4	110.3	108.9	766	38.6
Unspecified Mustard	0.7	0.0	0	0.0	0.8	0.8	374	0.2
Total Mustard	463.7	454.3	632	130.2	289.7	281.6	724	92.9

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Mustard Exports Top 20 Destinations by Crop Year

		2021-22	2022-23
		tonnes	tonnes
	World	91,988	World 109,670
1	United States	52,468	United States 60,582
2	Belgium	15,033	Belgium 20,390
3	Japan	4,153	Netherlands 4,882
4	Brazil	2,073	Japan 3,820
5	Thailand	1,683	Germany 2,734
6	Korea (Rep. of)	1,622	Brazil 1,971
7	Netherlands	1,518	Senegal 1,969
8	Senegal	1,481	Korea (Rep. of) 1,348
9	Peru	1,476	Poland 1,295
10	Germany	1,443	Mexico 1,283
11	United Kingdom	802	Peru 1,261
12	Bolivia	780	Morocco 1,167
13	Mexico	777	Ecuador 928
14	Australia	703	United Kingdom 769
15	Chile	600	Thailand 717
16	Venezuela	558	South Africa 618
17	Morocco	544	Bolivia 498
18	Switzerland	457	China 438
19	Guatemala	450	Australia 409
20	El Salvador	401	Venezuela 322

Source: Statistics Canada

Mustard Supply and Disposition, Canada

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2014/15	12.4	483.0	198.0	1.0	211.4	126.0	21.0	1.7	19.4	43.3	26%
2015/16	43.3	328.0	123.4	2.0	168.7	112.9	23.0	2.5	10.0	20.3	14%
2016/17	20.3	482.0	235.6	1.5	257.4	123.7	25.0	2.4	15.0	91.3	55%
2017/18	91.3	378.0	121.6	6.0	218.9	111.9	28.0	2.5	23.1	53.4	32%
2018/19	53.4	487.3	173.6	8.4	235.4	121.1	30.0	1.8	9.8	72.7	45%
2019/20	72.7	382.4	134.6	6.9	214.2	111.8	14.2	1.2	2.0	85.0	66%
2020/21	85.0	250.5	100.0	5.9	190.9	110.6	16.5	1.3	2.0	60.5	46%
2021/22	60.5	272.5	60.5	9.0	130.0	92.0	13.6	2.5	5.6	16.3	14%
2022/23	16.3	539.9	161.8	11.0	189.1	123.7	17.2	2.9	6.2	39.1	26%
2023/24	39.1	619.3	170.7	11.0	220.8	126.0	18.4	2.9	7.0	66.5	43%

*Feed, waste and dockage

Source: Statistics Canada; Agriculture and Agri-Food Canada and Stat Publishing

Canary Seed

Canary seed grows well on heavier soils that can hold moisture, but it is sensitive to dry conditions. While 2023 had improved growing conditions across the province, parts of the canary seed growing areas were still dry, especially in the southeast and west central regions. Yields were down 23 per cent from 2022, dropping below the five-year average. Regular canary seed made up 68 per cent of harvest acres and yielded 19 per cent more than hairless canary seed. The hairless type, when dehulled, was approved for human consumption in Canada and the United States in 2016.

Seeded acres were down from 270,100 acres in 2022 to 240,400 acres in 2023. Decreased acres along with poor yields has lowered the overall production estimate to 101,500 tonnes. This is the lowest production estimate in more than five years.

Saskatchewan produces almost all the canary seed in Canada. Exports in 2022-23 are expected to be down from previous years to 145,700 tonnes compared to 173,006 tonnes for 2021-22. Mexico, Belgium and Spain were the top export markets for canary seed, followed closely by U.S., Indonesia and Italy.

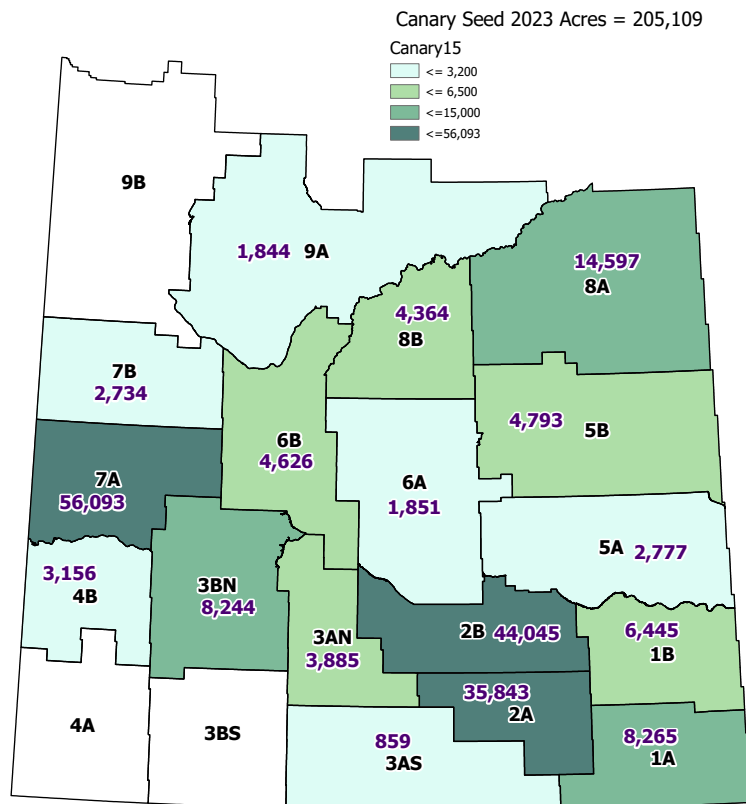
Carry-out stock has been estimated as low for the past few years. With relatively low production due to the drought, paired with steady demand, this is expected to continue in 2023-24.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	286.0	325.0	260.0	255.0	248.0	263.8	328.2	288.3	270.1	240.4
Manitoba	-	-	-	-	-	25.3	-	11.0	-	14.2
Alberta	-	-	-	-	-	1.8	-	2.4	-	-
Prairie Provinces	286.0	325.0	260.0	255.0	248.0	290.9	328.2	301.7	270.1	254.6
Total Production (thousand tonnes)										
Saskatchewan	134.9	148.6	140.3	145.0	145.6	153.0	220.5	120.2	143.9	101.5
Manitoba	-	-	-	-	-	21.1	-	-	-	10.3
Alberta	-	-	-	-	-	0.9	-	-	-	-
Prairie Provinces	134.9	148.6	140.3	145.0	145.6	175.0	220.5	120.2	143.9	111.8
Average Yields (pounds per acre)										
Saskatchewan	1,081	1,040	1,322	1,255	1,300	1,307	1,485	929	1,179	940
Manitoba	-	-	-	-	-	1,928	-	-	-	1,600
Alberta	-	-	-	-	-	1,050	-	-	-	-
Prairie Provinces	1,081	1,040	1,322	1,255	1,300	1,326	1,485	929	1,179	977
Average Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	524	593	482	538	493	615	675	884	891	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	164.4	146.2	152.5	146.6	155.7	161.0	160.2	138.7	145.7	-

Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2023				Saskatchewan (2018-22) average			
	Area		Av Yield lb./ac.	Production '000 tonnes	Area		Av Yield lb./ac	Production '000 tonnes
	Seeded '000 acres	Harvested '000 acres			Seeded '000 acres	Harvested '000 acres		
Hairless Canary seed	78.5	76.3	820	28.4	90.3	89.8	1,108	44.5
Regular Canary seed	161.9	161.8	996	73.1	189.4	187.6	1,309	112.2
Total Canary seed	240.4	238.2	940	101.5	279.7	277.4	1,240	156.7

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Canary seed Exports Top 20 Destinations by Crop Year

	2021-22	tonnes	2022-23	tonnes
	World	138,748	World	145,719
1	Mexico	41,465	Mexico	44,277
2	Spain	10,310	Belgium	19,585
3	Belgium	10,122	Spain	8,545
4	Colombia	8,934	United States	7,508
5	United States	8,234	Indonesia	6,638
6	Indonesia	7,562	Italy	6,135
7	Algeria	7,319	Colombia	5,772
8	Morocco	4,173	Turkey	5,305
9	China (PRC)	3,998	China (PRC)	4,723
10	Italy	3,976	Algeria	4,606
11	Portugal	3,206	Egypt	2,858
12	Peru	2,784	Morocco	2,789
13	Tunisia	2,177	Tunisia	2,699
14	Dominican Republic	2,060	Portugal	2,684
15	Philippines	2,052	Chile	2,058
16	Brazil	1,975	Peru	1,812
17	Ecuador	1,703	Germany	1,696
18	Germany	1,616	Philippines	1,573
19	Guatemala	1,500	Greece	1,217
20	Egypt	1,442	Japan	1,056

Source: Statistics Canada

Canary Seed Supply and Disposition, Canada

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Domestic	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes					
2014/15**	-	275.0	134.9	-	134.9	164.4	1.5	4.4	-	-	0%
2015/16	-	315.0	148.6	-	148.6	146.2	1.5	2.8	-	-	0%
2016/17	-	234.0	140.3	-	140.3	152.7	1.5	4.1	-	-	0%
2017/18	-	255.0	145.0	-	145.0	147.3	1.5	3.9	-	-	0%
2018/19	16.2	268.4	157.6	-	173.8	155.7	1.5	5.1	0.8	10.7	7%
2019/20	10.7	283.9	175.0	-	185.7	161.0	1	5.8	1.8	16.1	9%
2020/21	16.1	333.3	224.7	-	240.8	160.2	1	5.3	0.8	73.5	44%
2021/22	73.5	298.8	127.2	-	200.7	138.7	1.7	5.1	1.4	53.8	37%
2022/23	53.8	290.3	159.3	0.1	213.2	145.7	1.6	4.5	2	59.4	39%
2023/24	59.4	253.9	112.2	-	171.6	150.0	1.5	4.3	2	13.8	9%

*Feed, waste and dockage

** Statistics Canada does not have the required information from the Field Crop surveys to be able to complete the S&D table

Source: Statistics Canada; Agriculture and Agri-Food Canada and StatPublishing

Soybean

The seeded area for soybeans in Saskatchewan rebounded from last year, increasing 22,000 acres to 68,000 acres in 2023. Most of the soybeans are in southeast Saskatchewan where climatic conditions are more suitable for production.

Canadian exports dropped slightly from last year to 4.2 million tonnes, a drop of 51,000 tonnes. Because of this drop, it is expected that carryover stocks will rise for 2023-24. This could put some downward pressure on prices in the next year; however, it is likely to be minimal.

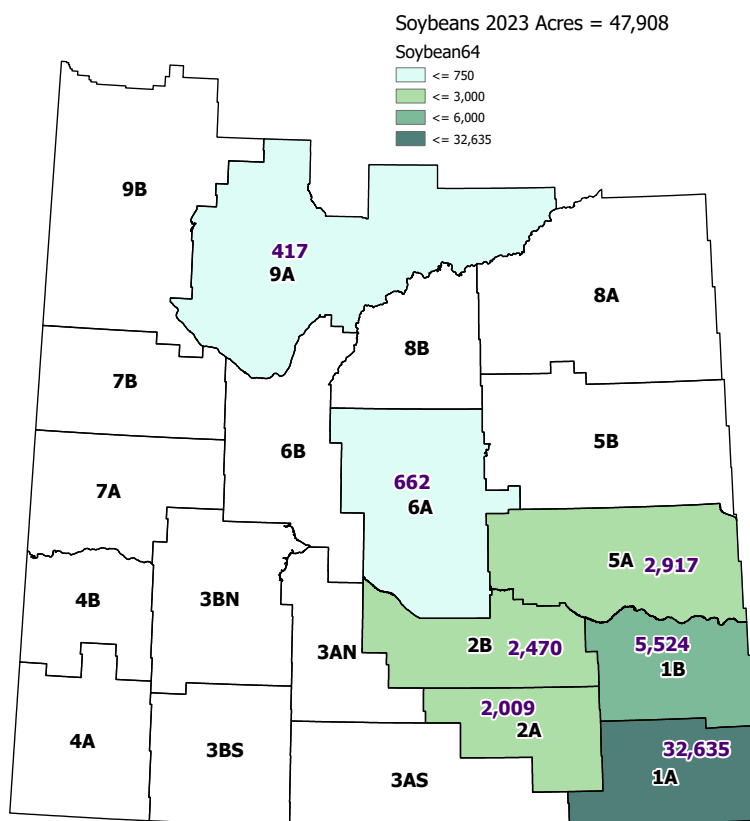
Much of the production in the United States has been going toward biofuel production which makes their supply a little tighter. China has been a large buyer for soybean, and they were Saskatchewan's top export destination for 2022-23.

Export markets may be influenced by soybean production out of South America where weather conditions are forecasted to be improving.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	270.0	270.0	240.0	850.0	407.5	150.0	126.7	74.3	45.4	68.0
Manitoba	1,300.0	1,410.0	1,645.4	2,290.0	1,890.0	1,469.5	1,149.6	1,287.3	1,134.8	1,595.4
Alberta	-	-	-	-	18.3	7.0	2.5	-	-	-
Prairie Provinces	1,570.0	1,680.0	1,885.4	3,140.0	2,315.8	1,626.5	1,278.8	1,361.6	1,180.2	1,663.4
Total Production (thousand tonnes)										
Saskatchewan	163.3	179.6	202.5	479.0	231.8	107.2	68.8	44.5	36.9	44.7
Manitoba	1,107.7	1,390.7	1,769.0	2,245.3	1,731.6	1,122.3	1,162.8	1,015.9	1,318.5	1,566.9
Alberta	-	-	-	-	11.6	4.9	-	-	-	-
Prairie Provinces	1,271.0	1,570.3	1,971.5	2,724.3	1,975.0	1,234.4	1,231.6	1,060.4	1,355.4	1,611.6
Average Yields (bushels per acre)										
Saskatchewan	23.1	24.9	32.3	20.8	21.0	28.3	20.0	22.0	29.8	24.2
Manitoba	31.6	36.4	41.0	36.1	34.0	29.2	37.3	29.2	43.0	36.2
Alberta	-	-	-	-	25.0	27.6	-	-	-	-
Prairie Provinces	30.1	34.6	39.9	32.0	31.7	29.1	35.6	28.8	42.5	35.7
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	363	392	418	399	395	365	468	568	-	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	3,804.4	4,190.6	4,419.8	4,928.6	5,620.3	3,579.3	4,664.2	4,273.1	4,221.7	-

Source: Statistics Canada; Source: Statistics Canada and Saskatchewan Agriculture

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Soybean Exports Top 20 Destinations by Crop Year

		2021-22	2022-23
		tonnes	tonnes
	World	4,273,145	World 4,221,749
1	China (PRC)	480,350	China (PRC) 1,377,561
2	Iran (Islamic Rep. of)	469,101	Iran (Islamic Rep. of) 413,381
3	Italy	438,908	Japan 376,597
4	Indonesia	291,384	Algeria 320,682
5	Japan	287,957	Italy 274,395
6	Bangladesh	261,655	Indonesia 264,053
7	Algeria	219,228	Belgium 136,055
8	Netherlands	192,658	Netherlands 128,269
9	Belgium	170,545	Spain 109,147
10	Egypt	154,182	Viet-Nam 96,856
11	United States	139,614	Portugal 96,307
12	Switzerland	128,617	Egypt 96,227
13	Norway	123,723	United States 89,960
14	Spain	120,729	Taiwan 59,965
15	United Kingdom	112,010	Thailand 50,977
16	Pakistan	104,274	Malaysia 49,241
17	Israel	96,195	Israel 41,950
18	Viet-Nam	92,622	Korea (Rep. of) 40,616
19	Germany	66,925	Ireland 39,367
20	Malaysia	65,059	United Kingdom 35,324

Note: Crop year for soybeans is Sept. 1 to Aug. 31

Source: Statistics Canada

Soybean Supply and Disposition, Canada

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Use				July 31 Stocks	Stocks/Use
						Exports	Domestic	Seed	F.W.D.*		
						'000 tonnes					
2014/15	237.3	5,576.5	6,044.8	331.2	6,613.3	3,804.4	1,787.4	230.2	333.7	457.6	7%
2015/16	457.6	5,516.5	6,456.3	319.0	7,232.9	4,190.6	1,922.8	231.2	508.7	379.6	6%
2016/17	379.6	5,514.7	6,596.5	482.4	7,458.5	4,419.8	1,832.3	300.9	550.5	355.0	5%
2017/18	355.0	7,252.0	7,716.6	534.5	8,606.1	4,928.6	1,969.1	261.3	795.8	651.3	8%
2018/19	651.3	6,275.5	7,416.6	950.0	9,017.9	5,620.3	1,856.3	237.9	603.6	699.8	8%
2019/20	699.8	5,610.4	6,145.0	242.4	7,087.2	3,579.3	1,741.6	213.3	931.9	621.1	10%
2020/21	621.1	5,044.0	6,358.5	437.5	7,417.1	4,664.2	1,635.7	216.6	604.8	295.8	4%
2021/22	295.8	5,140.0	6,224.0	551.7	7,071.5	4,255.0	1,857.6	221.2	450.6	287.1	4%
2022/23	287.1	5,233.5	6,543.2	460.7	7,291.0	4,220.9	1,767.8	236.1	690.0	376.2	5%
2023/24	376.2	5,587.6	6,980.5	460.0	7,816.7	4,500.0	1,750.0	237.0	450.0	879.7	13%

*Feed, waste and dockage

Source: Statistics Canada and the Saskatchewan Agriculture

Fall Rye

Fall rye is a winter cereal crop that can make use of moisture from winter and early spring precipitation. During the spring thaw, the crop begins to quickly grow and build yield potential. Fall rye is protected from dry conditions in late July and August due to maturing earlier than spring-seeded crops. However, the risk of poor crop development in the fall can lead to increased winter kill and a delayed harvest the following year.

While an early harvest in 2022 allowed producers ample time to seed fall rye, many decided not to due to the overly dry conditions in the fall which would increase winterkill and reduce their plant stands in the spring. Spring 2023 saw an early spring storm bring much needed moisture to the majority of the fall rye growing areas of the province, and it helped get fall seeded crops a boost early in the spring and increase yield potential.

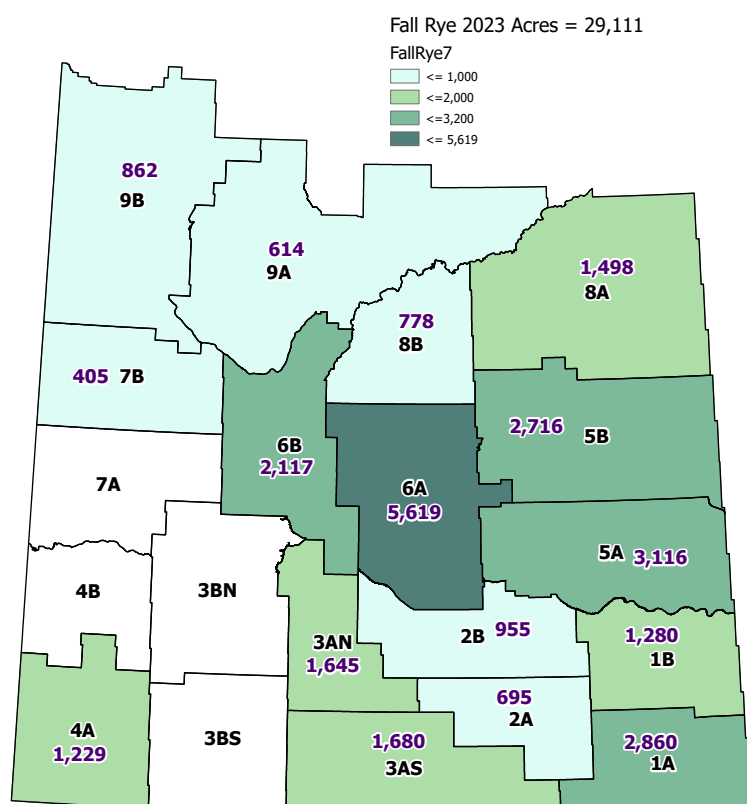
Fall rye is an efficient user of nutrients and water, and the crop also responds well to proper agronomic management. With the shift from open-pollinated varieties to hybrid varieties, producers find they need a little more attention, but considerably outperform older varieties.

Yields were down slightly in 2023 (2022 seeded crop), with yields averaging at 41.8 bu./ac. This is down 13 per cent from 2022 with an average of 47.5 bu./ac. (2021 seeded crop). Seeded acreage was up in the fall of 2022 to a total of 80,000 acres compared to 72,300 acres in the fall of 2021. Fall rye seeded acreage is estimated to continue to decline to roughly 50,000 acres for 2023 with an estimated production of 47,800 tonnes. Fall rye production hasn't been expected to be this low since 2018 when a similar drop in acreage was observed. The United States is still the top exporting market for fall rye, purchasing nearly all of Canada's exports.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	95.0	90.0	120.0	90.0	51.1	102.6	119.1	72.3	79.9	50.1
Manitoba	55.0	70.0	113.7	75.0	42.3	85.9	85.7	86.1	143.7	102.3
Alberta	30.0	35.0	62.1	25.0	29.1	43.8	80.5	69.4	68.2	60.7
Prairie Provinces	180.0	195.0	295.8	190.0	122.5	232.3	285.3	227.8	291.8	213.1
Total Production (thousand tonnes)										
Saskatchewan	80.3	53.3	152.9	113.0	42.8	99.3	119.3	49.6	84.2	47.8
Manitoba	66.0	78.7	139.7	132.0	68.2	130.3	138.5	105.3	201.3	124.9
Alberta	30.9	33.0	59.7	33.5	29.7	26.7	106.5	87.1	91.2	68.6
Prairie Provinces	177.2	165.0	352.3	278.5	140.7	256.3	364.3	242.0	376.7	241.3
Average Yields (bushels per acre)										
Saskatchewan	33.3	26.3	50.2	50.6	34.1	47.1	41.0	38.7	47.5	41.8
Manitoba	47.3	47.7	52.4	69.2	63.5	61.8	65.7	56.0	56.1	59.1
Alberta	40.5	43.3	45.2	52.8	52.9	55.3	58.7	55.0	56.2	51.6
Prairie Provinces	38.8	37.1	50.1	58.3	48.7	54.5	53.3	51.0	53.9	52.6
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	230	229	160	166	218	189	207	358	302	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	88.6	100.8	144.8	194.2	146.2	165.4	150.6	149.1	195.9	-

Source: Statistics Canada

2023 SCIC Acres Seeded
Includes Commercial, Pedigreed and Organic Acres
As reported on Seeded Acreage Reports
Minimum of 2 customers and 400 acres required per CD
Sept 14, 2023



Canadian Rye Exports Top Six Destinations by Crop Year

		2021-22	2022-23
		tonnes	tonnes
	World	149,142	World 195,891
1	United States	146,604	United States 193,832
2	Japan	1,964	Korea (Rep. of) 927
3	Korea (Rep. of)	294	Japan 798
4	South Africa	218	South Africa 288
5	Colombia	42	Taiwan 22
6	Taiwan	20	Colombia 22
7	-	-	Lebanon 2

Source: Statistics Canada

All Rye Supply and Disposition, Canada

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use		F.W.D.*	July 31 Stocks	Stocks/ Use
	'000 tonnes	'000 acres					Domestic	Seed			
							'000 tonnes				
2014/15	44.3	218.2	217.5	0.1	261.9	88.6	42.2	10.2	78.7	42.2	19%
2015/16	42.2	233.6	225.5	0.4	268.1	100.8	44.4	14.0	57.9	51.0	23%
2016/17	51.0	345.2	436.0	0.7	487.7	144.8	48.2	12.9	117.9	163.9	51%
2017/18	163.9	248.8	341.3	1.4	506.6	194.2	57.3	11.9	119.0	124.2	32%
2018/19**	124.2	184.7	236.4	2.1	362.7	146.2	29.5	14.9	123.0	49.1	16%
2019/20	49.1	242.8	333.4	3.0	385.5	165.4	34.6	20.7	124.5	40.3	12%
2020/21	40.3	378.0	487.8	2.1	530.2	152.8	43.6	16.3	226.6	90.9	21%
2021/22	90.9	285.4	372.0	1.0	463.9	151.2	25.5	21.0	182.3	83.9	22%
2022/23	83.9	375.2	520.2	1.7	605.8	198.7	48.3	17.3	235.7	105.8	21%
2023/24	105.8	286.2	357.8	1.5	465.1	170.0	40.0	15.0	170.0	70.1	18%

*Feed, waste and dockage

** includes both fall and spring rye; fall rye makes up 96 per cent of production

Source: Statistics Canada, Saskatchewan Agriculture

Faba Bean

Faba bean seeded area rose to 37,000 acres in 2023, an increase of almost 10,000 acres from 2022. This is due to industry promotion for faba beans as a fit into processing facilities because of its large protein component.

Faba bean must compete with yellow and green pea which was received more favourably in the marketplace due to lower pricing. Faba bean requires good moisture to reach some very lofty yields when compared to peas. Drought conditions can impact faba bean production significantly. Most faba bean production takes place in the black soil zone in Saskatchewan.

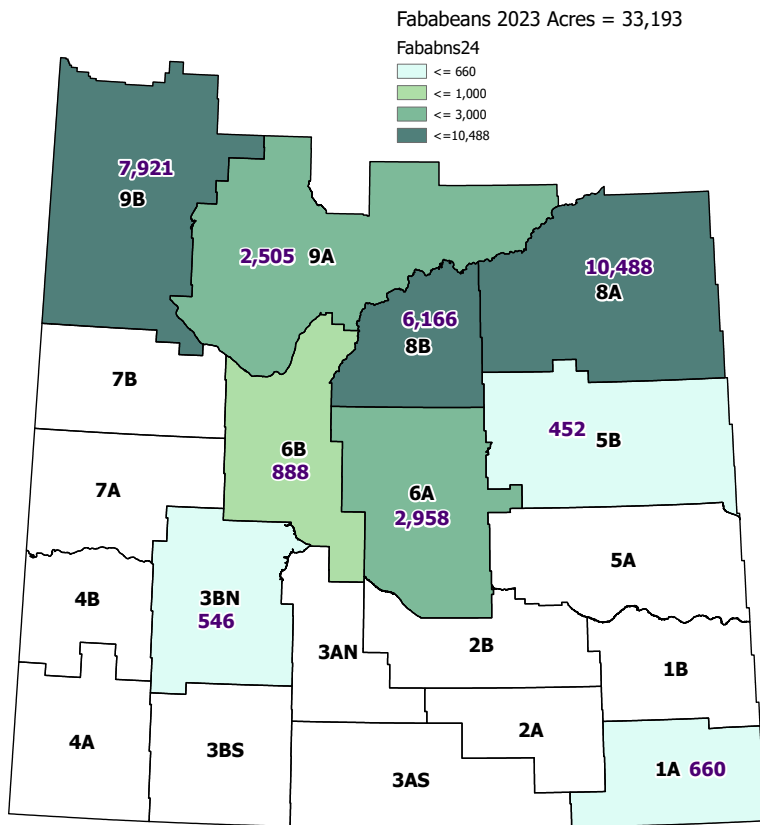
Of significance to faba bean growers is the shift to new low vicine/convicine varieties. The goal is to phase out the older varieties that do not have this trait. Unfortunately, that will not be an easy task since many growers keep their seed and grow the same varieties annually. These older varieties fit into the market as they are well suited for the feed industry. Feed usually draws a lower price than faba beans used in the food market.

Prices and demand for faba beans have been subdued for a while; however, the world market indicates that demand is picking up. Australia is a huge producer of faba beans and will probably take advantage of the upward price pressure first. There are some signs that there may be an upsurge in pricing for western Canadian faba beans as well. Most faba bean exports from Canada are to the U.S. and Egypt.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	-	-	-	60.0	37.0	50.0	55.9	61.3	27.7	37.0
Manitoba	-	-	-	-	-	7.1	7.6	9.3	-	-
Alberta	75.0	80.0	45.0	35.0	34.7	35.0	32.5	49.0	42.6	47.3
Prairie Provinces	75.0	80.0	45.0	95.0	71.7	92.1	96.0	119.6	70.3	84.3
Total Production (thousand tonnes)										
Saskatchewan	-	-	-	54.4	40.3	61.8	71.5	22.2	29.8	29.9
Manitoba	-	-	-	-	-	6.3	7.8	6.3	-	-
Alberta	107.5	81.6	54.4	45.4	43.4	38.5	41.0	37.1	54.8	70.4
Prairie Provinces	107.5	81.6	54.4	99.8	83.7	106.6	120.3	65.6	84.6	100.3
Average Yields (hundredweight per acre)										
Saskatchewan	-	-	-	20.3	25.7	28.8	28.2	8.8	23.7	17.8
Manitoba	-	-	-	-	-	19.7	22.7	15.1	-	-
Alberta	31.6	23.4	29.3	29.4	28.8	26.9	31.2	17.2	28.5	33.0
Prairie Provinces	31.6	23.4	29.3	23.7	27.2	27.4	28.7	12.9	26.6	26.3
Average Farmgate Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	221	205	186	232	301	286	297	460	-	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	23.6	25.1	13.3	27.1	39.4	29.9	17.8	18.2	8.6	-

Source: Statistics Canada; Saskatchewan Agriculture

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Canadian Broad Bean Exports Top Destinations by Crop Year

2021-22		2022-23	
	tonnes		tonnes
World	18,211	World	8,648
1 United States	12,720	United States	7,096
2 Egypt	4,395	Egypt	875
3 Turkey	476	Japan	368
4 Japan	255	Lebanon	86
5 Israel	80	Korea (Rep. of)	85
6 Ecuador	79	Taiwan	84
7 Colombia	78	Turkey	54
8 Sri Lanka	53	-	-
9 Lebanon	43	-	-
10 Malaysia	32	-	-

Source: Statistics Canada

Hemp

Hemp acres in Saskatchewan fell significantly to 16,000 acres in 2023. This is a drop from 28,500 acres in 2022. Generally, hemp acres vary between the three prairie provinces. This year Manitoba led with 20,000 acres. Production is sitting at around 7,000 tonnes for each of the provinces. Yields returned to more favourable levels in 2023 from the low they had in 2022 due to drought.

Hemp saw a decrease in market demand when offshore hemp resulted in a surplus in Canada a couple of years ago. This surplus resulted in reduced prices causing many growers to reduce production to help offset lower prices.

Much of the hemp grown in Canada is exported to the U.S. and the Netherlands. The hemp industry is looking to expand their markets by developing many new uses and products using hemp. One potential use is hemp seed for livestock feed. If this use receives authorization from the Canadian Food Inspection Agency it will open the market for hemp significantly.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	-	15.3	-	-	19.1	42.0	14.6	13.8	28.5	16.1
Manitoba	17.5	8.1	14.5	29.9	11.3	11.5	12.4	12.1	10.4	13.4
Alberta	-	-	-	-	6.1	34.6	22.7	31	31.3	20.0
Prairie Provinces	17.5	23.4	14.5	29.9	36.5	88.1	49.7	56.9	70.2	49.5
Total Production (thousand tonnes)										
Saskatchewan	-	-	-	-	-	-	6.4	4.7	10.4	7.2
Manitoba	-	-	-	-	-	-	4.2	4.7	4.5	7.7
Alberta	-	-	-	-	-	-	15.3	14.1	15.9	7.8
Prairie Provinces	-	-	-	-	-	-	25.9	23.5	30.8	22.7
Average Yields (pounds per acre)										
Saskatchewan	-	-	-	-	-	973	960	797	827	1,023
Manitoba	-	-	-	-	-	764	754	863	976	1,270
Alberta	-	-	-	-	-	856	1,525	1,202	1,314	870
Prairie Provinces	-	-	-	-	-	900	1,163	1,024	1,049	1,026
Average Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	22/23
\$/tonne	1,896	1,940	1,565	1,676	1,676	1,521	1,433	1,543	-	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	22/23
'000 tonnes	11.6	23.1	18.0	5.6	4.2	5.9	8.9	5.1	4.8	-

Source: Statistics Canada

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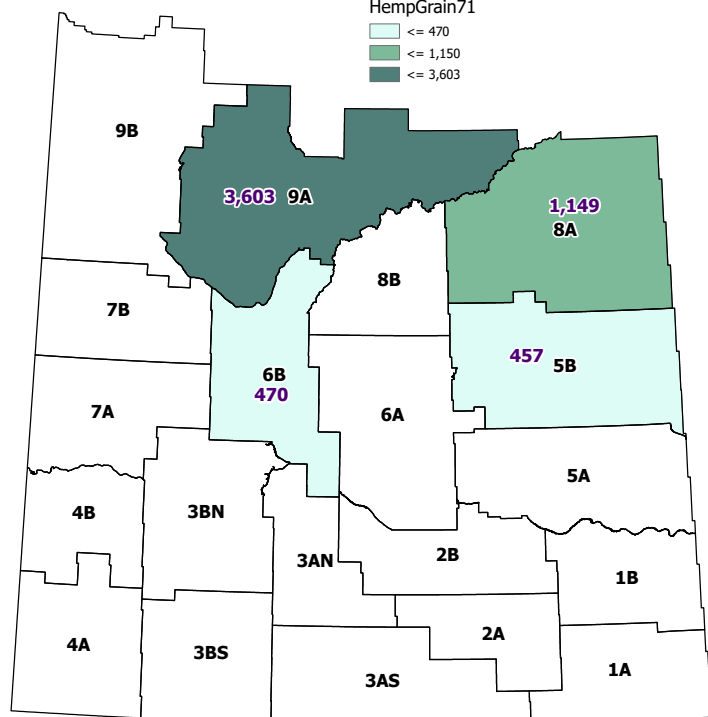
Hemp Grain 2023 Acres = 7,865

HempGrain71

<= 470

<= 1,150

<= 3,603



Canadian Hemp Exports Top 20 Destinations by Crop Year

2021-22		2022-23	
tonnes		tonnes	
World	5,167	World	4,821
1 United States	3,588	United States	3,381
2 Netherlands	699	Netherlands	528
3 Belgium	162	Turkey	200
4 Korea (Rep. of)	122	Poland	173
5 Spain	108	Korea (Rep. of)	80
6 Australia	89	Algeria	77
7 United Kingdom	59	South Africa	55
8 Turkey	50	Ireland	55
9 South Africa	43	United Kingdom	53
10 Lithuania	40	France	52
11 Ireland	37	Belgium	52
12 Japan	36	Lithuania	47
13 Costa Rica	35	Australia	30
14 Hungary	34	Japan	20
15 New Zealand	31	Costa Rica	18
16 Italy	27		
17 Latvia	2		
18 France	2		
19 Ecuador	2		
Trinidad and Tobago	1		

Source: Statistics Canada

Chickpea

Saskatchewan and Alberta are the only two provinces growing chickpeas in Canada. Saskatchewan leads the country with a seeded area of 272,000 acres compared to Alberta at 43,000 acres. The seeded area in Saskatchewan increased by 34 per cent from 2022. This is due to a reduction in the seeded area in Montana and North Dakota.

Production in Saskatchewan increased by almost 10 per cent because of the increased seeded area. Individual yields were below average due to ongoing dry conditions in the southwest part of the province where most of chickpeas are grown.

The U.S. remains the largest importer of Canadian chickpeas followed by Turkey and Pakistan. Saskatchewan produces mostly Kabuli chickpeas of the larger size which generally has the biggest demand. Carryover stocks are forecast to be lower this year which will put upward pressure on pricing for the new year. Canada is a small producer of chickpeas in the world and is generally a price taker; however, because of our proximity to the U.S. market, Canada gains an advantage in lower shipping costs. The difference maker for the new year will be whether Montana and North Dakota farmers renew their interest in growing chickpeas. The current American forecast is that chickpea acres may see an increase in 2024-25.

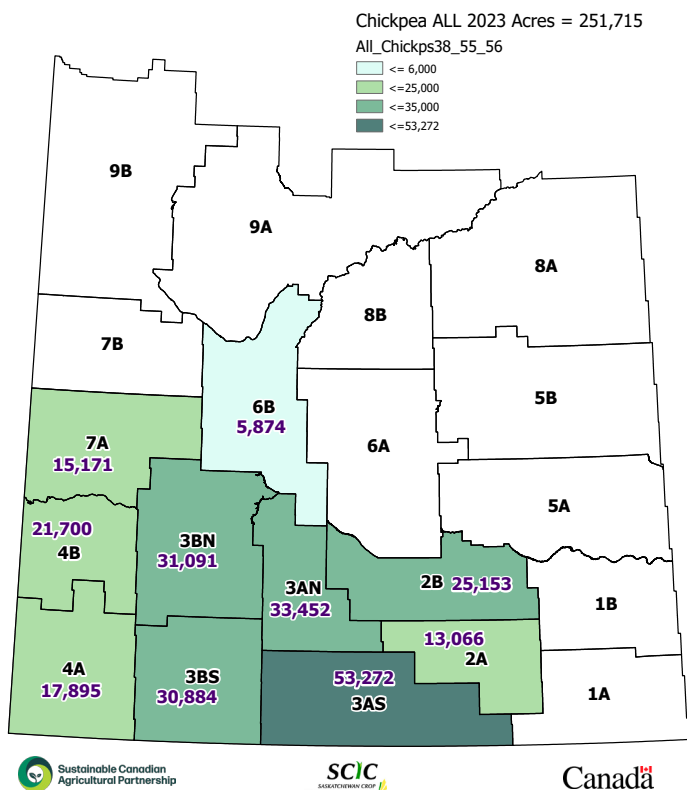
Other producing countries, including Mexico and India, may also have interest in more chickpea production. The weather situation in those countries is somewhat dry and may have a strong impact on production which could result in prices for chickpeas remaining strong.

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Seeded Area (thousand acres)										
Saskatchewan	170.0	115.0	143.0	160.0	368.6	331.8	252.3	168.7	202.8	272.2
Manitoba	-	-	-	-	-	-	-	1.6	-	-
Alberta	-	-	-	-	73.4	60.1	45.5	51.1	31.1	43.3
Prairie Provinces	170.0	115.0	143.0	160.0	442.0	391.9	297.8	221.4	233.9	315.5
Total Production (thousand tonnes)										
Saskatchewan	123.0	83.5	75.2	95.6	276.5	224.6	177.2	74.1	112.7	123.7
Manitoba	-	-	-	-	-	-	-	-	-	-
Alberta	-	-	-	-	34.6	27.0	37.2	17.2	15.2	18.4
Prairie Provinces	123.0	83.5	75.2	95.6	311.1	251.6	214.4	91.3	127.9	142.1
Average Yields (pounds per acre)										
Saskatchewan	1,664	1,600	1,658	1,317	1,689	1,522	1,558	980	1,225	1,005
Manitoba	-	-	-	-	-	-	-	-	-	-
Alberta	-	-	-	-	1,040	998	1,817	741	1,083	936
Prairie Provinces	1,664	1,600	1,658	1,317	1,579	1,441	1,597	924	1,206	995
Average Price in Saskatchewan (\$/tonne)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
\$/tonne	430	815	1,000	1,088	1,300	536	609	707	-	-
Canadian Exports (thousand tonnes)										
	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
'000 tonnes	76.5	149.6	105.1	113.0	146.8	105.1	160.0	163.0	197.3	-

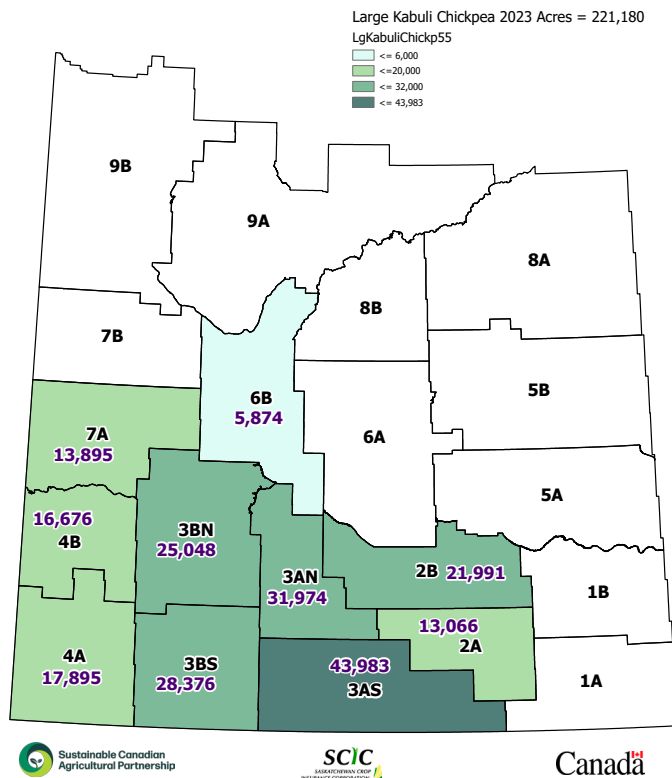
Source: Statistics Canada; Saskatchewan Agriculture

Crop	Saskatchewan 2023				Saskatchewan (2018-22) average				
	Area				Area				Production
	Seeded '000 acres	Harvested '000 acres	Yield lb./ac.	Production '000 tonnes	Seeded '000 acres	Harvested '000 acres	Yield lb./ac.		'000 tonnes
Desi Chickpeas and Non-specified	90.9	90.1	1,241	13.1	22.7	22.6	1,957		15.2
Kabuli Chickpeas	181.3	181.3	1,224	110.6	242.1	238.7	1,389		157.8
Total Chickpeas	272.2	271.4	1,225	123.7	264.8	261.3	1,395		173.0

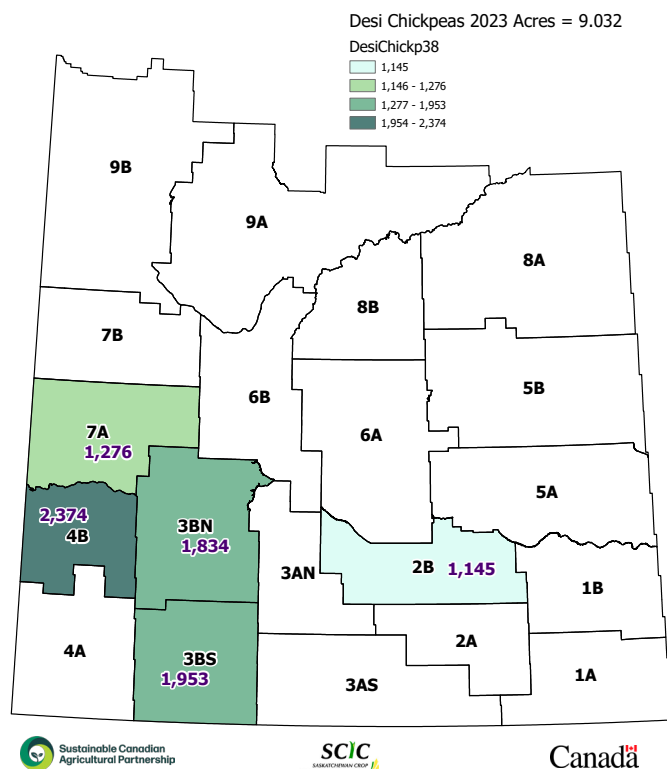
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Canadian Chickpea Exports				
Top 20 Destinations by Crop Year				
		2021-22	2022-23	
		tonnes		tonnes
	World	163,045	World	197,315
1	United States	41,818	United States	49,609
2	Pakistan	41,549	Turkey	27,325
3	Syrian Arab Republic	14,598	Pakistan	21,782
4	Turkey	13,870	Syrian Arab Republic	14,988
5	Lebanon	6,680	Italy	13,062
6	Italy	6,281	Lebanon	11,144
7	Israel	5,555	Spain	6,761
8	United Arab Emirates	5,194	Israel	6,277
9	Korea (Rep. of)	3,048	United Arab Emirates	6,150
10	United Kingdom	2,998	United Kingdom	5,820
11	Colombia	2,696	Colombia	5,078
12	Algeria	2,604	Egypt	4,950
13	Trinidad & Tobago	2,419	France	3,892
14	Egypt	1,822	Morocco	2,951
15	Spain	1,634	Belgium	2,705
16	Jordan	1,557	Netherlands	2,141
17	Belgium	1,090	Trinidad & Tobago	1,871
18	Japan	948	Algeria	1,295
19	Peru	879	Korea (Rep. of)	1,231
20	Sri Lanka	768	Mexico	1,047

Source: Statistics Canada

Chickpea Supply and Disposition, Canada											
	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Use			July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres				'000 tonnes	Domestic	Seed	F.W.D.*		
2014/15	118.0	163.0	123.0	-	241.0	76.5	25.0	7.0	30.0	-	-
2015/16	-	115.0	83.5	-	-	149.6	20.0	6.5	10.0	-	-
2016/17	-	100.0	75.2	-	-	105.1	10.0	7.3	5.0	-	-
2017/18	-	160.0	95.6	-	-	113.0	5.0	7.5	5.0	-	-
2018/19	13.3	434.8	311.3	51.2	375.8	146.8	24.0	24.9	40.0	140.1	59%
2019/20	140.1	385.0	251.5	47.9	439.5	105.1	24.4	18.9	41.2	249.9	132%
2020/21	249.9	295.9	214.4	41.3	505.6	159.7	24.4	14.0	34.3	273.2	118%
2021/22	273.2	217.8	91.3	30.1	394.6	176.2	21.4	14.8	27.4	154.8	65%
2022/23	154.8	233.8	127.9	42.2	324.9	224.6	24.2	20.0	29.0	27.1	9%
2023/24	27.1	314.7	142.1	47.0	216.2	153.0	24.0	20.0	6.0	13.2	7%

*Feed, waste, and dockage

Source: Statistics Canada; Agriculture and Agri-Food Canada and StatPublishing

